



# ECONOMIC DEVELOPMENT ADVISORY BOARD (EDAB) MEETING MINUTES CITY OF FORT LAUDERDALE 100 NORTH ANDREWS AVENUE 8<sup>TH</sup> FLOOR CONFERENCE ROOM WEDNESDAY, JUNE 12, 2019 – 3:45 P.M.

### **January-December 2019**

<b>Board Member</b>	<u>Attendance</u>	<u>Present</u>	<u>Absent</u>
Jordan Yates, Chair	Р	6	0
Nicholas Kuchova, Vice Chair	Р	6	0
Jay Adams	Р	2	1
Steve Buckingham	Α	5	1
Michael Buonaiuto	Р	6	0
Christopher "Kit" Denison	Р	4	2
Mick Erlandson	Α	3	3
Dudly Etienne-Harvard	Α	2	1
Bernice Lee	Р	5	1
David Neal	Р	6	0

### Staff

Michael Chen, City Liaison, Economic and Business Development Manager Alfred Battle, Deputy Director of Sustainable Development Suzy Joseph, Economic Development Program Aide Tatiana Guerrier, Recording Secretary, Prototype, Inc.

### **Communications to the City Commission**

**Motion** made by Vice Chair Kuchova, seconded by Ms. Lee, for permission to form a subcommittee to support and address issues relating to the Mission-to-Market program, and invite other individuals and parties to collaborate and provide expertise. In a voice vote, the **motion** passed unanimously.

#### I. Call to Order & Determination of Quorum

Chair Yates called the meeting to order at 3:53 p.m. Roll was called and it was noted a quorum was present.

### II. Approval of May 2, 2019 Meeting Minutes

**Motion** made by Vice Chair Kuchova, seconded by Mr. Neal, to approve as is. In a voice vote, the **motion** passed unanimously.

### III. Staff Updates

### General Update (5 Minutes)

Mr. Chen reported that the City has a commitment to approximately \$1.9 million in funding for all existing Quality Target Industry (QTI) projects, while the state of Florida has committed to roughly \$7.8 million against the 20% local match. According to the job creation schedule, there should have been 751 jobs created as of 2019; however, 11,058 jobs have been created. A company may provide more jobs than promised with no change in the City's contribution.

Mr. Chen continued that the strength of the economy is a more important factor than any steps the Department or the City may take to spur economic development, as companies do not relocate during a weak economy. He noted that Fort Lauderdale receives more than its fair share of relocations across both Broward County and the state of Florida.

It was noted that there do not appear to be a great many corporate spaces into which a company can relocate in Fort Lauderdale. In addition, relocation to the Downtown area is significantly more expensive than relocation to the suburbs of Broward County. Mr. Chen pointed out, however, that rent is not typically the determining factor in choosing to relocate Downtown: instead, businesses choose Downtown due to its solid office market, which they often see as preferable to the suburban market because it is more walkable.

## IV. Discussion: Mission-to-Market for Inclusive Economic Development – establish a global entrepreneurial resources center in Fort Lauderdale – Michael Chen

Mr. Chen advised that the U.S. Department of Energy (DOE) has relationships with universities across the United States as well as worldwide, as well has close working relationships with trade groups and businesses within the energy sector. One such relationship is with Florida International University (FIU) for the development of the Mission-to-Market program, which addresses inclusive economic development.

One aspect of DOE's Charter is its charge to commercialize technology: they are not only required to perform research, but to apply it to business. The Mission-to-Market initiative with FIU develops an outlet through which technology is transferred from DOE. This is the first such relationship between DOE and a university in the United States.

Mr. Chen showed a PowerPoint presentation on the Mission-to-Market initiative, which has four goals:

 Science, Technology, Engineering, and Mathematics (STEM) workforce development Economic Development Advisory Board June 12, 2019 Page 3

- Innovation and ecosystem development
- Business incubator/accelerator programming
- Technology transfer and commercialization

Mr. Chen stated that FIU has committed to creating an Entrepreneurial Resources Center in Fort Lauderdale. It will take the existing DOE/FIU initiative and expand it to a more global market. A subset of the program's goals addresses equity in energy: DOE wants to ensure that disadvantaged neighborhoods and minority residents have full access to opportunities. This may result in targeting one of Fort Lauderdale's Community Redevelopment Agencies (CRAs) to participate in the program.

In order to formalize this partnership, a Memorandum of Understanding (MOU) has been created to join Fort Lauderdale, FIU, and by extension DOE. The MOU includes language clarifying that the heart of the Entrepreneurial Resources Center is its Technology Transfer Center. Mr. Chen emphasized that the MOU is not a funding commitment but a strategic planning document, identifying components that can be brought together and prioritizing each component's placement. The MOU has been unanimously approved by the City Commission.

Mr. Chen explained that while the Mission-to-Market program will be located in Fort Lauderdale, it will expand significantly beyond the capabilities of one city. DOE has cautioned that the program is expected to reach across the state of Florida and eventually across the United States, with Fort Lauderdale serving as its hub. FIU hopes to take the lead in gathering academic resources, while Fort Lauderdale will collect the necessary business resources.

Two weeks ago, Mr. Chen began briefing selected local partner agencies to participate in the MOU, including Career Source and Broward College. Broward County is seeking approval from the Board of County Commissioners before they commit to join. All three local entities recognized the importance of the Mission-to-Market program for Fort Lauderdale, Broward County, and Florida. As a state employment development agency, Career Source can bring larger entities, such as Enterprise Florida, to the table by decree. They may also be able to generate state grants to initiate some of the early development programs for the project.

Mr. Chen advised that he reached out to potential institutional partners in Israel during the Mayor's recent trip there. He recalled that Israel is internationally renowned for its entrepreneurial programs and support. He reached out to entities including Ben Gurion University, Startup Nation Central, OurCrowd, and Sosa, with which the Mayor's delegation has scheduled meetings.

On July 24, 2019, a public announcement of the project will be made at the upcoming Equity and Energy Innovation and Entrepreneurship Summit, and the MOU will be signed to bring in other partner entities. It is hoped that one or more of the Israeli institutions will be able to attend the event and participate in the execution of the MOU.

Economic Development Advisory Board June 12, 2019 Page 4

While this will be a relatively small event, he anticipated that invitations will be extended to members of the Economic Development Advisory Board (EDAB).

Vice Chair Kuchova suggested that the Board and similar City advisory bodies form a committee to provide a holistic approach to the process. He stated that while the United States likely has the best ecosystem in the world for venture capitalists, they cannot compete with other nations, such as Israel and the Nordic countries, which can use state money for this purpose. He recommended also seeking partnerships with Nordic nations that are similar to the partnerships under discussion with Israeli entities.

Chair Yates asked if there might be a scope within which the Board might create a subcommittee in conjunction with the project. Mr. Chen recommended that if the members feel there would be mutual benefit between the Board, the City, and FIU, they might send a communication to the City Commission requesting approval to form a Mission-to-Market subcommittee.

**Motion** made by Vice Chair Kuchova, seconded by Ms. Lee, to ask permission of the City Commission for this Board to form a subcommittee to work on and to promote and advance the Mission-to-Market program.

Mr. Chen suggested that in addition to promoting the Mission-to-Market program, the Board may also wish to identify expertise that could be recruited to participate with them in the proposed subcommittee. He clarified that the subcommittee would report to the EDAB.

The **motion** was restated as follows: **motion** for permission to form a subcommittee to support and address issues relating to the Mission-to-Market program, and invite other individuals and parties to collaborate and provide expertise. Ms. Lee **seconded** the **motion**. In a voice vote, the **motion** passed unanimously.

Mr. Chen pointed out that Fort Lauderdale lies within the geographic center of a metropolitan area that is the second-largest technological hub in the United States, with over 6000 high-tech companies operating within the area. While there are no engineering or Ivy League universities in the area, many of the companies active in South Florida are household names throughout the world. This provides a high-tech ecology that will be a key aspect of the Mission-to-Market program.

Chair Yates requested that the Mission-to-Market program be included as a regular Agenda Item once it is fully underway and the proposed subcommittee has been formed. Vice Chair Kuchova also asked that the Board invite representatives of FIU to provide a presentation on the program. Mr. Chen advised that he would also invite Dr. Chris Ford, who has worked with DOE, to a future meeting.

#### V. Old Business

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None.

### VI. New Business

The next Economic Development Advisory Board meeting will be July 10, 2019.

There being no further business to come before the Board at this time, the meeting was adjourned at 5:05 p.m.

Any written public comments made 48 hours prior to the meeting regarding items discussed during the proceedings have been attached hereto.

[Minutes prepared by K. McGuire, Prototype, Inc.]

1	ECI BUSINESS PIPELINE		
	June 2019	Subject(s) Discussed	
1	Team Phun	Business dev.	
2	Michael Jalileyan- Caviar & Caviar	Business dev.	
3	Multi Media	Marketing	
4	Aly Smith KBD	Business dev.	
5	Alliance, Broward Workshop, Aero, SCI	Attending committee meetings/events to support partners	
6	Brain Askey- McGuire Dev	Business dev.	
7	Local Intel	Marketing, Onboarding with Fort Lauderdale	
8	Broward College	Hainan, China / Shanghai, China delegations	
<u> </u>	FXE		
<u> </u>	EOE		
<u> </u>	Mayor		
9	Kent & Jane Goddard	Business dev.	
10	Roman Vassel	Business dev.	
11	SCORE	Expand workforce training programs	
12	BEAMs Global Commerce Series	Global Commerce: June 6th -27th	
13	Erin Richter - Broward College Lingua Language School	Asst. with potential relocation.	
14	Israel trip planning	June 8 - 17, Tel Aviv, Haifa, Jerusalem, Beer-Sheva	
<u> </u>	Broward College	BC International Program - Israel	
<u> </u>	SOSA		
<u> </u>	OurCrowd		
<u> </u>	Ben-Gurion University		
<u> </u>	Start-Up Nation Central		
<u> </u>	Consulate General of Israel		
	Fuse Group		
	Jonathon/Abraham Fish		
15	National Entrepreunurial Resource Center	Multi-party MOU to establish a Florida entrepreunurial resource center in Ft Lauderdale.	
<u> </u>	Equity in Energy, Innovation, and Entrepreneurship Summit		
<u> </u>	CareerSource	Will join the MOU	
<u> </u>	Broward College	Will join the MOU	
	Florida International University		
	M2M Tech Fest		
	US Dept of Energy		
_ <del></del>	SOSA	Follow up from Israel trip	
	OurCrowd	Follow up from Israel trip	
	Ben-Gurion University	Follow up from Israel trip	
	Start-Up Nation Central	Follow up from Israel trip	

**Laurie Sallarulo**President & CEO
Junior Achievement of South Florida



Laurie Sallarulo has a reputation as a strong managerial, development, and financial executive with a deep passion and commitment to improving the lives of children and families. Laurie is recognized as a dynamic leader who strategically moves organizations and community issues to higher levels of sustainability, awareness, and recognition. She utilized her extensive corporate experience when transitioning to the non-profit sector where she began as Director of Development and Programs at Habitat for Humanity of Broward. She also served as CEO of SHAPE (Students Helping to Achieve Philanthropic Excellence), Chief Development & Strategic Officer at 211 Broward, and as CEO of Leadership Broward Foundation.

Laurie currently serves as the President & CEO of Junior Achievement of South Florida where she leads a team of 38 and manages a 60,000-square foot facility that serves almost 50,000 K-12 students each year.

Laurie's unique combination of experience also includes her role as a funder in the community serving two four-year terms as a Governor-appointed Treasurer of the Children's Services Council of Broward. She currently serves as Commissioner-appointee and Vice Chair to the Broward County Children's Services Board, and Governor Appointed Chair of the Early Learning Coalition of Broward County. Laurie firmly believes we must invest in our children as they are the future of our community.

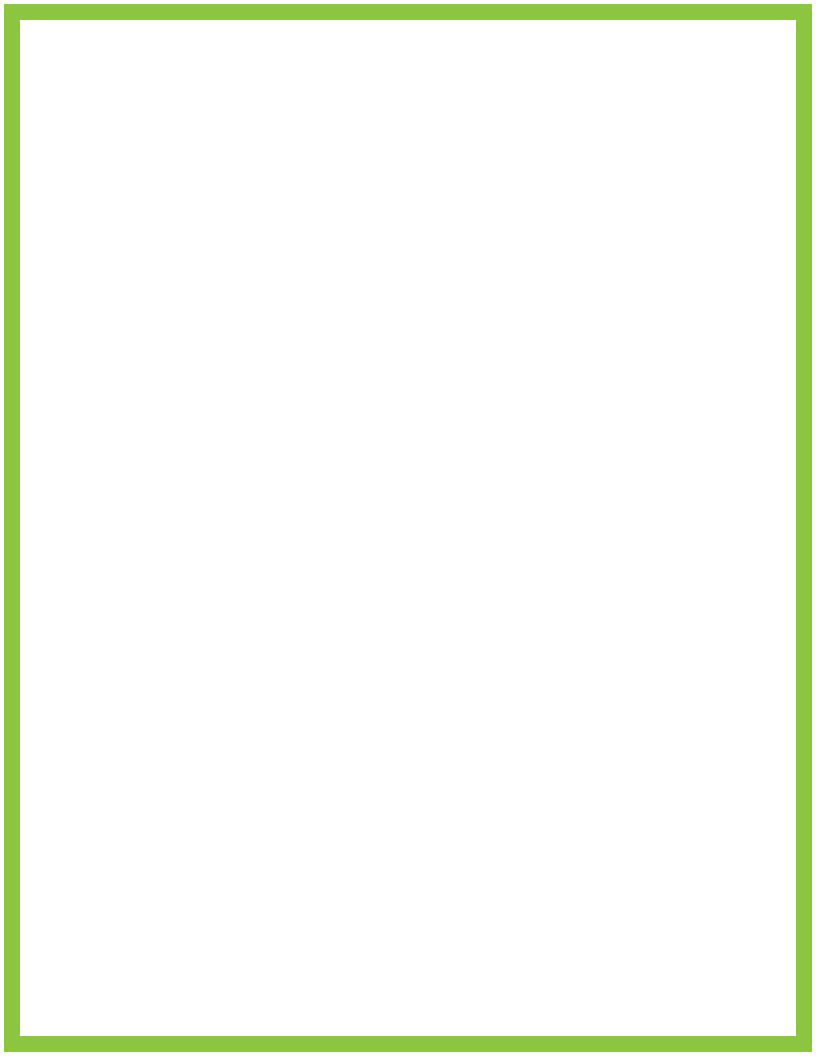




2017-2018

## PRELIMINARY IMPACT REPORT

FINANCIAL LITERACY. WORK READINESS. ENTREPRENEURSHIP.





"The biggest things I learned in JA were discovering what jobs are out there, how to act on the job, how to communicate with people and how to work with others. It's not only for the business world, but it helps you in life."



# INSPIRE AND PREPARE YOUTH TO SUCCEED IN A GLOBAL ECONOMY

JA is the world's largest organization dedicated to giving young people the knowledge and skills they need to own their economic success, plan for their future and make smart academic and economic choices. Our programs are backed by extensive research and nearly 100 years of experience worldwide.

### **WHO WE ARE**

Junior Achievement (JA) of South Florida was founded locally in 1959 by the Fort Lauderdale Rotary Club and served just 373 high school students during its first year. JA has served almost 900,000 students to date.

JA programs span grades K-12, with age-appropriate curricula designed to teach students about their roles as citizens, employees, consumers and business owners and prepare them for key economic and workforce issues they will face in the future.

### **IMPACTING BROWARD COUNTY STUDENTS**

Junior Achievement programs reach 50,000 students in Broward and south Palm Beach Counties each year.

Due to a long-time partnership with Broward

County Public Schools, every 5th and 8th grader

participates in JA programs. In addition, students
across elementary, middle and high schools are served at the request of school teachers and administrators. JA is committed to partner with educators for a better tomorrow.

### **OUR CORE PROGRAMS**

JA programs make education relevant and help connect it to the real world. Using interactive materials and real world simulations, our programs compliment standard core subject curriculum. JA programs bring experimentation, engagement, interest and excitement to education.

JA FINANCE PARK

**JA BIZTOWN** 

JA CLASSROOM PROGRAMS

JA FELLOWS

JA CAREER BOUND

JA EXPERIENCE AT LAUDERHIL 6-12



### **OUR CORE PILLARS**



#### FINANCIAL LITERACY

Empowering students to make responsible financial decisions and creating a fiscally healthy community.

#### **RESULTS:**

- Income stability
- Preserving/building assets
- Lower rates of indebtedness
- Job security



#### **WORK READINESS**

Expanding awareness of career opportunities and teaching the essential skills needed to thrive in the workforce.

### **RESULTS:**

- Bridges learning across innovative schools and workplaces
- A skilled workforce
- Students stay or return to community



#### **ENTREPRENEURSHIP**

Developing an entrepreneurial mindset and sparking the entrepreneurial spirit in the next generation of business leaders.

#### **RESULTS:**

- Creates Jobs
- Increases the tax base
- Fuels economic innovation
- Creates a competitive, healthy marketplace

## REAL RESPONSIBILITES,

**REAL WORLD INSPIRED JOBS** 



JA BizTown®

This engaging, hands on program introduces 5th graders to economic concepts, workplace skills, and personal and business finances in a simulated city built for young students.

Every 5th grade student participates in a series of 16 classroom lessons, where they learn about applying for jobs, voting, career opportunities, customer service, paychecks, savings and more.

Then, they put their knowledge to work at JA BizTown, where they operate a simulated economy and run businesses. They get hands-on experience at being citizens, consumers, employees and business owners.

"Our son was beyond excited to experience JA BizTown. He asked us to help iron his clothes and to borrow his father's briefcase!"

- 5th Grader's Mother



of JA BizTown students surveyed agree that they have learned the importance of saving money and how to manage a checkbook.



agree that JA BizTown made school more interesting and helped them learn math and reading skills too.



teachers surveyed rate the JA BizTown experience 9+ out of 10!



### MANAGING PERSONAL FINANCES,

### **EXPLORING CAREERS**



### JA Finance Park®

Prior to visiting JA Finance Park, students engage in a comprehensive classroom curriculum that teaches them about finances, careers, income, expenses, savings and credit.

Every 8th grade Broward County Public Schools student participates in 16 lessons of economics and financial literacy education. This program helps students recognize that their education decisions affect their career options and have an impact on their potential income and quality of life.

At the end of the classroom instruction, students visit JA Flnance Park and put what they learned into action by managing a real world inspired personal budget based on local careers in a simulated city. Students are guided by trained volunteers.

"I discovered how important it is to spend my money wisely. It was really difficult to create and maintain a budget."

- JA Finance Park Student



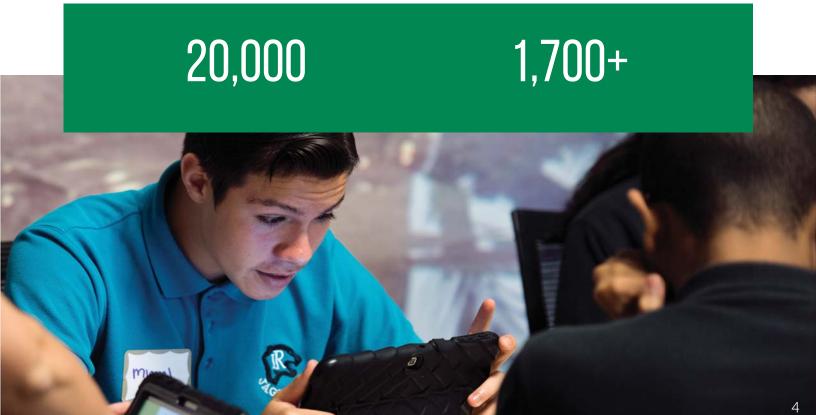
of JA Finance Park students surveyed agree the program has helped increase their knowledge of personal finance management.



of teachers surveyed agree that JA Finance Park has met their expectations.



of JA Finance Park students now think there is a correlation between wellness and financial literacy.



### REDESIGNING

### HIGH SCHOOL EDUCATION



The goal of the JA Experience at Lauderhill 6-12 model is to redesign high school education to be more relevant, experiential and connected to the real world. This model integrates JA curriculum into core classes, thereby connecting education with the real world.

The JA Experience uses a case study approach to bring real world connectivity into the everyday academic experience to create a highly engaging learning environment.

"The program taught me how a business works. It was great to have business owners talk to us about how they got started and the challenges they faced."

- JA Experience Student



of JA Experience students now realize the importance of being prepared for the workforce and future.



of the students gained a better understanding of the importance of managing finances.



of the students are now more aware of career options.



### **INSPIRING BUDDING ENTREPRENEURS**



### JA Fellows®

JA Fellows is an in-depth, highly intensive leadership and entrepreneurship program for high school students. Students gain real-world business experience by working in groups of 20-25, conceptualizing, capitalizing, and managing their own small businesses, Throughout this real life entrepreneurship experience, students develop communication, financial management, problem solving, collaboration and time management skills, just to name a few.

Mentors work in teams of 4-6, coaching students through the process of starting and running a small business. "Spark Tank" competitions (Shark Tank-like events) are judged by local business leaders. At year end, companies participate in a local competition for scholarships, monetary awards, and a chance to compete in a national competition in Washington, D.C. in June. JA is proud to have two teams compete nationally in 2017 and 2018. Alpha Solutions was named 2017 National "Company of the Year."

"JA Fellows has given me insight on how to create and manage a business. I have a better understanding now of what it will take to be successful in the business world."

- Susan Lopez, McFatter Technical School



gained skills to better compete in the global economy.





of students rated themselves as a better leader after completing the program.



of students engaged in collaboration that connected them from different locations and cultures.



of students show educational attainment between the pre- and the post-tests.



### **ENGAGING FUTURE LEADERS**



JA Career Bound is an 8-month cutting-edge, skills-building leadership program where select high school sophomore and junior students learn the skills necessary to succeed in today's workforce. After an opening retreat, students meet once a month for program days focused on specific industries.

Students visit some of South Florida's premier businesses to learn firsthand about the career opportunities and what companies are looking for in future employees. Students learn from top executives who share their journeys to success.

We use interactive JA curriculum to teach key work skills, including communication, critical thinking, goal setting, interviewing, personal branding, problem solving, public speaking, resume building and teamwork.

"While in JA Career Bound, I learned about various job opportunities at different businesses. I also learned you should expand your mindset and explore all types of jobs. Finally, I practiced a ton of soft skills to better prepare for the business world."

- Spencer Regli, JA Career Bound Student



of students expressed an increase in confidence as a leader.



of students feel they are better prepared for the workforce by learning and practicing soft skills



of students stated that the concepts they learned in JA will help them be successful in life



# TEACHING OUR THREE PILLARS, BEGINS IN THE CLASSROOMS

JA's elementary school programs are the foundation of its K-12 curricula. Six sequential themes, each with five hands-on activities, as well as after-school and the JA BizTown experience, work to change students' lives by helping them understand business and economics.

Junior Achievement's middle school programs build on concepts that students learned in the elementary school program and help teens make difficult decisions about how to best prepare for their educational and professional future. Students in eighth grade learn financial literacy skills during their visit to JA Finance Park.

Junior Achievement's high school programs help students make informed, intelligent decisions about their future, and foster skills that will be highly useful in the business world, and in managing their own personal finances.

"Junior Achievement's curriculum does a tremendous job teaching my students the importance of business education and career opportunities. As an educator, we appreciate curriculum like JA that makes learning fun and meaningful to the students."

- Krisztine Leban, 5th Grade Teacher



of teachers agreed the programs helped students realize the importance of staying in school.



of teachers agreed the programs were effective.



of teachers agreed it helped prepare students for the real world of work.



### **VOLUNTEER PARTNERS**

### CORPORATE VOLUNTEERS, REPRESENTING THE FOLLOWING 370+ ORGANIZATIONS, DEDICATED THEIR TIME TO JUNIOR ACHIEVEMENT OF SOUTH FLORIDA:

3D Merchant Services, Inc.

ABB Optical Group

Accenture

Advanced Dermatology

Aetna Inc.

After School Programs, Inc.

Aller Media Group Allied Graphics Inc

Allstate Insurance Company American Airlines Group Inc. American Cutting and Drillings American Express Company

American Express Global Business Travel

American Flight Training, LLC. American Legion, Inc. American Welding Society

AmeriCorps

Ameriprise Financial Amtrust Bank

Applebee's Neighborhood Grill & Bar

**AppraisalFirst** 

Arise Virtual Solutions, Inc.

Army Reserve Unit

Arthur J. Gallagher Benefits Services

AT&T Inc. AutoNation, Inc. Avaya, Inc.

AXA Advisors, LLC

Bank of America Corporation

BankUnited

Baptist Health South Florida

Barry University

Baxter Export Corporation

**BBX** Capital

BBX Capital Foundation Berkowitz, Pollack & Brant

Bilzin Sumberg Baena Price & Axelrod P

BJ's Club Bloomingdale's Bluegreen Corp.

BNY Mellon Wealth Management

Boca Raton Regional Hospital Boca Raton Resort & Club

Broad and Cassel

Broadspire, a Crawford Company

Broward College Broward County

Broward County Libraries Central Library Broward County Property Appraisers Office Broward County Public Defender's Office

Broward County Water & Waste Water Engineering

Division

Broward Health

Broward Health Coral Springs

Broward Health Imperial Point Medical Center

Broward Health North Broward Sheriff's Office

Burger King Calvary Chapel

Calvary Christian Academy Cambridge Schools Weston Campbell Property Management

Capriccios

Career Source Broward

Careers USA CarMax

Carnival Corporation & plc

CASL Tech Inc. Castle Group

Castle Hill Elementary CBIZ MHM, LLC Centennial Bank Charter School USA Chase Bank, USA N.A.

CHEN MOORE & ASSOCIATES

Chick-fil-A, Inc. Chilcott inc Child Net, Inc.

Children's Services Council of Broward County

Chrysalis Health Cigna Dental Health

CIGNA Healthcare of Florida



Circle of Wise Women

CitiBank

CitiGroup Inc.

Citrix Systems, Inc.

City College

City Furniture

City National Bank of Florida

City of Boca Raton City of Coconut Creek City of Coral Gables City of Coral Springs

City of Coral Springs Police Department

City of Deerfield Beach City of Fort Lauderdale City of Hallandale Beach

City of Hollywood City of Lauderhill City of Margate City of Miami Gardens

City of Miami Police Department

City of Miramar

City of Miramar - Police Department

City of North Lauderdale City of North Miami City of Oakland Park City of Pembroke Pines

City of Pembroke Pines Academic Village

High School City of Plantation City of Pompano Beach City of Sunrise

City of Sunrise City of Tamarac Claire's Stores

Cleveland Clinic Florida

Coldwell Banker

Comcast Business, Florida Region

Comcast Corporation

CompuPay

Coral Ridge Presbyterian Church Coral Springs Animal Hospital

Costco Wholesale Cpg Real Estate

Cross Country Home Services

CVS/Pharmacy Cyxtera, Inc.

D&L Janitorial Services, Inc.

Dart Container Sales Co.

David Posnack Jewish Day School

DentalPlans.com

Department of Homeland Security

DeVry University DHL Express

DK International Associates, Inc Douglas Elliman Real Estate

Dunkin Donuts
Eagle Fire Corporation
Ed Morse Automotive Group

**EDSA** 

El Cheapo Tires

Elevate Real Estate Broker Embraer Aircraft Holding, Inc. Emergency Education Institute

EMI Group EPIC Group

European Wax Center

Expedia, Inc.

Exquisite Catering by Robert, Inc.
Federal Aviation Administration
Federal Deposit Insurance Corporation
FedEx Office Print & Ship Center
Fidelity National Information Services.
FINBA

First Baptist Church of Fort Lauderdale

Florida Atlantic University
Florida Coast Insurance Agency
Florida Community Bank

Florida Department of Transportation

Florida International University
Florida Medical Center - South
Florida Panthers Hockey Club
Fontainebleu Resort

Fort Lauderdale Executive Airport FOX SPORTS NET FLORIDA

Frank H Furman, Inc.

Franklin Academy Charter School -

Cooper City

Franklin Academy Charter School -

Pembroke Pines

Franklin Templeton Investments, Inc.

Frito Lay, Inc

GL Homes of Florida

Global Response Corporation

Goldman Sachs Group, Inc., The

Grant Thornton LLP
Greater Fort Lauderdale
Convention & Visitors Bureau

Gunster

Harte-Hanks Logistics
HCA East Florida
Hilton Hotels & Resorts
Hoffman's Chocolates
Holy Cross Hospital
Home Depot, Inc., The

HomeGoods Host.net

Housing Authority of the City of Key West

**HSBC** 

Hull & Company Inc Humana - South Florida Hyatt Regency Pier 66

IberiaBank ICCO ICM IKEA

Imagine Charter Plantation

International Business Machines Corp.

Iron Mountain JA South Florida Jackson Lewis PC

Jackson Memorial Hospital

Jazwares, LLC

JC Penney Company, Inc. JM Family Enterprises

Joe DiMaggio Children's Hospital

JPMorgan Chase & Co. Kaplan University Keith McCullough Keiser University

Keller Williams Properties

Kopelowitz Ostrow Ferguson Weiselberg Gilbert

KPMG LLP

Krupnick, Campbell, Malone & Roselli

LA Fitness

Lago Mar Resort & Club

Lauderhill 6-12

Legacy Consulting Solutions LenaGinc Photography

LexisNexis Risk Solutions

Lexxus Healthcare Longhorn Steakhouse

Lowe's

LPL Financial M&L Auto Parts

Macy's Manpower

Marsh & McLennan Companies, Inc.

Marshalls

Mary Help of Christians Catholic School

Massage Envy

Mednax, Inc.

Memorial Healthcare System Memorial Hospital Miramar Memorial Hospital Pembroke



"It's so rewarding seeing kids have an "AH-HA" moment when it comes to income, family and budgeting. JA Finance teaches them that there are many responsibilities that come with being an adult."

-David McConnell, JP Morgan Chase

Memorial Hospital West Memorial Regional Hospital Memorial Regional Hospital South Mercantile Bank

Miami Content Marketing

Miami Dade Community College

Miami Dade County

Miami Dade County Public Schools

Miami Dade Fire Department

Miami Dade Police Department

Miami Dolphins Football Organization

Miami Jewish Health Systems

Miami Marlins

Miami VA Healthcare System

Microsoft Corporation

Miller Legg & Associates Inc

Minto Communities, LLC

Model Shipways Inc

Morgan Stanley

Morris Law Group

Motorola Solutions

Mutual of America NCCI Holdings, Inc.

Nestle Waters

New York Life Insurance Company

NextEra Energy (FPL)

Nicklaus Children's Hospital

Nordstrom Town Center at Boca Raton

North Broward Preparatory - Coconut Creek

Northwest Medical Center

NSU - Main Campus

One Sotheby's International Realty

Oracle

P. F. Chang's

Pantano & Pinilla Agency

Pediatric Associates Foundation

PepsiCo, Inc.

Plantation General Hospital

PNC Financial Services Group, Inc., The

Pompano Beach High School

Premier Group

PricewaterhouseCoopers LLP, Miami

Primerica Financial Services

**Progress Software** 

Publix Super Markets, Inc.

R2 Unified Technologies

Randstad

Raymond James & Associates

**RE/MAX Services** 

Regions Bank

Remington Verticals

Rick Case Automotive Group

Royal Caribbean Cruise Lines

Saint Andrews Elementary School

Salesforce

SBA Communications Corp.

Seawall Doctors Inc

Seminole Casino Coconut Creek

Seminole Gaming

Seminole Hard Rock Hotel & Casino

Sharp General Contractors Sheridan House Ministries

Sirix Group

Smile Perfect, Inc.

SoFLO Volleyball Academy

Solutions Southern Group LLC

Somerset Academy Central Miramar

Somerset Academy Miramar South Florida Regional Transportation &

Authority

Southern Wine & Spirits of Florida

Southwest Airlines

Spectore Corporation

Spirit Airlines

St. Ambrose School

St. Thomas University Starwood Hotels, Hilton

State Farm

State of Florida

Steven Douglas Associates, Inc.

Stiles Corporation

Sun Capital Partners Foundation, Inc. Sunshine After School Childcare, Inc.

SunTrust Bank, South Florida

SunTrust Banks, Inc.

Sysco South Florida, Inc.

Target

TD Bank

TEKgroup International, Inc.

Tenet South Florida

Tequesta Trace Middle School

Thales Corporation

Thales e-Security, Inc.

The Dorsey Group

The Gillett Law Firm, PA

The School Board Of Broward County

The School District of Palm Beach County

Thermal Concepts Inc

Topping Kessler & Co.

Total Bank

Town of Davie Police Department

TradeStation Group, Inc.

Tropical Financial Credit Union

TrustTree Financial

TSS Photo

Turnberry Isle Resort and Club

U.S. Army

U.S. Coast Guard Auxiliary

U.S. Concrete Products Corp.

**UC** Synergetic

Ultimate Software Group, Inc.

**Unipower Corporation** 

United Data Technologies

United Healthcare

United Parcel Service, Inc.

United States Postal Service

**United States Treasury** 

United Way of Miami-Dade County

University of Florida University of Miami

University of Miami Health System

University of Phoenix

University School of Nova Southeastern

US Alcohol Tobacco & Firearms US Internal Revenue Service

Vacation Village Resorts

Valley National Bank

Vitamin Shoppe Industries, Inc.

VITAS Healthcare Corporation of Florida

Vivid Diamonds & Jewelry

Wal-Mart Stores, Inc.

Walgreen Company (District Office)

Walter C. Young Middle School

Ward Real Estate, LLC

Wells Fargo Advisors, LLC

Wells Fargo Bank

Westside Regional Medical Center

Whole Foods Market Group, Inc.

Whole Sale Merchant Group

Wilkie D. Ferguson, Jr. U.S. Courthouse

William C Ruggiero

William T. McFatter Technical High

School and College

Witnex, Inc.

Wolfer & Company

Woodfield Country Club

WPLG-TV

**Xerox Corporation** 

YMCA, South Florida Zimmerman Advertising





# **ANN MURRAY**

### **SCHOOL BOARD MEMBER**



JA Fellows Horatio Alger Scholarship recipient Geomani Brooks from South Broward High

### JA BIZTOWN

### - SERVED 2,243 STUDENTS

DATE OF SIMULATION	SCHOOL
3-12-2018	AC PERRY ELEMENTARY
2-23-2018	BEACHSIDE MONTESSORI VILLAGE
2-20-2018	BETHUNE ELEMENTARY
2-20-2018	BOULEVARD HEIGHTS ELEMENTARY
2-8-2018	COLBERT ELEMENTARY
11-9-2017	COLLINS ELEMENTARY
2-5-2018	DANIA ELEMENTARY
5-9-2018	DRIFTWOOD ELEMENTARY
3-9-2018	GULFSTREAM ACADEMY OF HALLANDALE
1-23-2018	HOLLYWOOD CENTRAL
1-17-2018	HOLLYWOOD HILLS ELEMENTARY
1-17-2018	HOLLYWOOD PARK ELEMENTARY
5-10-2018	LAKE FOREST ELEMENTARY*
12-14-2017	MIRAMAR ELEMENTARY*
12-7-2018	OAKRIDGE ELEMENTARY
5-14-2018	ORANGEBROOK ELEMENTARY
11-29-2017	PASADENA LAKES ELEMENTARY
11-28-2017	PEMBROKE PINES ELEMENTARY
10-31-2017	SHERIDAN HILLS ELEMENTARY
10-31-2017	SHERIDAN PARK ELEMENTARY
10-26-2017	STIRLING ELEMENTARY
11-6-2017	WATKINS ELEMENTARY*
10-16-2017	WEST HOLLYWOOD ELEMENTARY

#### \*SCHOOLS THAT PARTICIPATED IN OTHER K-5 JA CLASSROOM PROGRAMS

### JA FELLOWS - 2 COMPANIES HEADQUARTERED:

SOUTH BROWARD HIGH

**JA CAREER BOUND - SERVED 4 STUDENTS:** 

### JA FINANCE PARK

### - SERVED 1,893 STUDENTS

DATE OF SIMULATION	SCHOOL
5-14-2018	AC PERRY K-8
3-19-2018	APOLLO MIDDLE
3-20-2018	
3-21-2018	
5-7-2018	ATTUCKS MIDDLE
5-8-2018	
5-9-2018	BEACHSIDE MONTESSORI MIDDLE
2-16-2018	DRIFTWOOD MIDDLE
2-20-2018	
2-21-2018	
5-11-2018	GULFSTREAM ACADEMY MIDDLE
1-9-2018	MCNICOL MIDDLE
1-10-2018	
11-30-2017	OLSEN MIDDLE
12-1-2017	



Driftwood Middle completing
JA Finance Park simulation
with help of ABB Optical
volunteers



# PATRICIA GOOD

### **SCHOOL BOARD MEMBER**



JA Career Bound day at AutoNation

### JA BIZTOWN

### - SERVED 1,976 STUDENTS

DATE OF SIMULATION	SCHOOL
10-5-2017	CHAPEL TRAIL ELEMENTARY
2-9-2018	COCONUT PALM ELEMENTARY
2-7-2018	CORAL COVE ELEMENTARY
5-10-2018	DOLPHIN BAY ELEMENTARY
3-13-2018	FAIRWAY ELEMENTARY
10-4-2017	HAWKES BLUFF ELEMENTARY
3-12-2018	LAKESIDE ELEMENTARY
12-6-2017	PALM COVE ELEMENTARY
12-6-2017	PANTHER RUN ELEMENTARY
11-28-2017	PEMBROKE LAKES ELEMENTARY
11-17-2017	PINES LAKES ELEMENTARY
3-14-2018	SEA CASTLE ELEMENTARY
10-30-2017	SILVER LAKES ELEMENTARY
10-30-2017	SILVER PALMS ELEMENTARY
5-22-2018	SILVER SHORES ELEMENTARY
10-25-2017	SUNSET LAKES ELEMENTARY
2-14-2018	SUNSHINE ELEMENTARY

### **JA CAREER BOUND - SERVED 4 STUDENTS:**

CHARLES W. FLANAGAN
PEMBROKE PINES CHARTER
SOMERSET CHARTER
WEST BROWARD

### JA FINANCE PARK

### - SERVED 1,999 STUDENTS

DATE OF SIMULATION	SCHOOL
2-5-2018	GLADES MIDDLE
2-1-2018	
2-2-2018	
12-14-2017	NEW RENAISSANCE MIDDLE
12-15-2017	
12-18-2017	
5-15-2017	PINES MIDDLE SCHOOL
5-16-2017	
10-17-2017	SILVER TRAIL MIDDLE
10-2-2017	WALTER C YOUNG
10-3-2017	



Glades Middle School students completing the JA Finance Park simulation with volunteer mentors from Accenture



# HEATHER P. BRINKWORTH

### **SCHOOL BOARD MEMBER**

### JA BIZTOWN

- SERVED 1,831 STUDENTS

### **JA FINANCE PARK**

- SERVED 1,153 STUDENTS

DATE OF SIMULATION	SCHOOL
2-21-2018	BAYVIEW ELEMENTARY
5-15-2018	BENNETT ELEMENTARY
2-5-2018	CROISSANT PARK ELEMENTARY*
5-11-2018	CYPRESS ELEMENTARY*
2-9-2018	FLORANADA ELEMENTARY*
1-24-2018	HARBORDALE ELEMENTARY
12-18-2017	LLOYD ESTATES ELEMENTARY*
11-2-2017	MCNAB ELEMENTARY
12-15-2017	MEADOWBROOK ELEMENTARY*
12-14-2017	MIRROR LAKE ELEMENTARY
12-12-2017	NORTH ANDREWS GARDENS
12-7-2017	NORTH SIDE ELEMENTARY
12-7-2017	OAKLAND PARK ELEMENTARY
2-1-2017	RIVERLAND ELEMENTARY
1-24-2018	STEPHEN FOSTER
10-10-2017	VIRGINIA SHUMAN YOUNG
10-12-2017	WESTWOOD HEIGHTS*

<b>DATE OF SIMU</b> 12-8-2017	LATION	SCHOOL
12-11-2017		NEW RIVER MIDDLE
12-12-2017		
11-1-2017		RICKARDS MIDDLE
11-2-2017		
10-12-2017		SUNRISE MIDDLE
11-11-2017		

Westwood Heights students completing JA BizTown simulation with volunteer mentors from Citrix Systems



\*SCHOOLS THAT PARTICIPATED IN OTHER K-5 JA CLASSROOM PROGRAMS

WILTON MANORS ELEMENTARY

### JA FELLOWS - 2 COMPANIES HEADQUARTERED:

SHERIDAN TECHNICAL STRANAHAN

10-12-2017

**JA CAREER BOUND - SERVED 2 STUDENTS:** 



Westwood Heights students completing JA BizTown simulation with volunteer mentors from Citrix Systems

FORT LAUDERDALE HIGH SCHOOL



# ABBY M. FREEDMAN

### **SCHOOL BOARD MEMBER**

JA BIZTOWN

- SERVED 2,867 STUDENTS

### **JA FINANCE PARK**

- SERVED 3,047 STUDENTS

DATE OF SIMULATION	SCHOOL	DATE OF SIMULATION
2-16-2018	BROADVIEW ELEMENTARY	5-9-2018
2-13-2018	CHALLENGER ELEMENTARY	4-2-2018
5-9-2018	CORAL PARK ELEMENTARY	4-3-2018
2-8-2018	CORAL SPRINGS ELEMENTARY	2-6-2018
2-6-2018	COUNTRY HILLS ELEMENTARY	2-7-2018
1-30-2018	EAGLE RIDGE ELEMENTARY	2-8-2018
1-25-2018	FOREST HILLS ELEMENTARY	12-19-2017
12-1-2017	HERON HEIGHTS ELEMENTARY	12-20-22017
11-21-2017	JAMES HUNT ELEMENTARY	12-21-2017
11-20-2017	MAPLEWOOD ELEMENTARY	5-14-2018
12-11-2017	MORROW ELEMENTARY	11-3-2017
3-8-2018	NORTH LAUDERDALE ELEMENTARY*	11-6-2017
11-30-2017	PARK SPRINGS ELEMENTARY	11-7-2017
5-8-2018	PARKSIDE ELEMENTARY	10-27-2017
11-29-2017	PINEWOOD ELEMENTARY	10-30-2017
11-17-2017	RAMBLEWOOD ELEMENTARY	10-31-2017
5-16-2018	RIVERGLADES ELEMENTARY	10-13-2017
2-26-2018	RIVERSIDE ELEMENTARY	10-16-2017
11-13-2017	TAMARAC ELEMENTARY	10-23-2017
10-24-2017	WESTCHESTER ELEMENTARY	10-18-2017
10-13-2017		5-22-2018

4-2-2018 4-3-2018	CORAL SPRINGS MIDDLE
2-6-2018	FOREST GLEN MIDDLE
2-7-2018	
2-8-2018	
12-19-2017	MILLENNIUM MIDDLE
12-20-22017	
12-21-2017	
5-14-2018	NORTH LAUDERDALE K-8
11-3-2017	RAMBLEWOOD MIDDLE
11-6-2017	
11-7-2017	
10-27-2017	SAWGRASS SPRINGS MIDDLE
10-30-2017	
10-31-2017	
10-13-2017	SILVERLAKES MIDDLE
10-16-2017	
10-23-2017	
10-18-2017	
5-22-2018	WESTGLADES MIDDLE

**SCHOOL** 

**CORAL SPRINGS K-8** 

\*SCHOOLS THAT PARTICIPATED IN OTHER K-5 JA CLASSROOM PROGRAMS

JA FELLOWS - 2 COMPANIES HEADQUARTERED:

**CORAL SPRINGS CHARTER** 

JA CAREER BOUND - SERVED 2 STUDENTS:





5-23-2018

Coral Springs Middle completing the JA Finance Park simulation with Dorsey Group volunteer mentors



# DR. ROSALIND OSGOOD

### **SCHOOL BOARD MEMBER**



JA Experince at Lauderhill 6 - 12

### **JA BIZTOWN**

### - SERVED 2,033 STUDENTS

#### **DATE OF SIMULATION** SCHOOL 1-10-2018 BANYAN ELEMENTARY 2-15-2018 **BROWARD ESTATES ELEMENTARY\*** 2-15-2018 CASTLE HILL ELEMENTARY 1-31-2018 **DILLARD ELEMENTARY** 11-3-2017 **DISCOVERY ELEMENTARY** 1-16-2018 HORIZON ELEMENTARY 12-11-2017 LARKDALE ELEMENTARY 1-10-2018 LAUDERHILL PT ELEMENTARY\* 12-15-2017 MLK ELEMENTARY\* 5-17-2018 NORTH FORK ELEMENTARY 5-14-2018 **ORIOLE ELEMENTARY\*** 12-5-2017 PARK LAKES ELEMENTARY\* 5-29-2018 PLANTATION ELEMENTARY 11-16-2017 **ROCK ISLAND ELEMENTARY** 11-13-2017 **ROYAL PALM ELEMENTARY** 11-9-2017 THURGOOD MARSHALL 12-8-2017 **VILLAGE ELEMENTARY\*** 10-17-2017 WALKER ELEMENTARY\* 10-16-2017 WELLEBY ELEMENTARY

### JA FELLOWS - 1 COMPANY HEADQUARTERED:

LAUDERHILL 6-12

JA EXPERIENCE AT LAUDERHILL - JA HIGH SCHOOL

### **JA FINANCE PARK**

### - SERVED 1,999 STUDENTS

DATE OF SIMULATION	SCHOOL
4-4-2018	BAIR MIDDLE
4-5-2018	
5-10-2018	DILLARD 6-12
5-31-2018	LAUDERDALE LAKES MIDDLE
6-1-2018	
11-20-2017	LAUDERHILL 6-12*
11-21-2017	
11-27-2017	PARKWAY MIDDLE
11-28-2017	
11-29-2017	
11-13-2017	PLANTATION MIDDLE
11-14-2017	
10-4-2017	WESTPINE MIDDLE
3-12-2018	WILLIAM DANDY MIDDLE
3-13-2018	



Walker Elementary completing JA BizTown simulation with Ultimate Software volunteer mentors

<sup>\*</sup>SCHOOLS THAT PARTICIPATED IN OTHER K-5 JA CLASSROOM PROGRAMS



# LAURIE RICH LEVINSON

### **SCHOOL BOARD MEMBER**

JA BIZTOWN

- SERVED 3,418 STUDENTS

### JA FINANCE PARK

- SERVED 3,289 STUDENTS

<b>DATE OF SIMULATION</b> 10-18-2017 2-8-2018	SCHOOL CENTRAL PARK ELEMENTARY COOPER CITY ELEMENTARY
10-9-2017 2-5-2018	COUNTRY ISLES ELEMENTARY DAVIE ELEMENTARY
10-3-2017	EAGLE POINT ELEMENTARY*
1-29-2018 1-26-2018	EMBASSY CREEK ELEMENTARY
11-2-2017	EVERGALDES ELEMENTARY* FLAMINGO ELEMENTARY
11-1-2017	FOX TRAIL ELEMENTARY
10-6-2017	GATOR RUN ELEMENTARY
10-2-2017	GRIFFIN ELEMENTARY
1-12-2018	INDIAN TRACE ELEMENTARY
5-18-2018	MANATEE BAY ELEMENTARY
12-20-2017	NOB HILL ELEMENTARY
12-20-2017	NOVA BLANCHE ELEMENTARY
2-11-2018	NOVA EISENHOWER ELEMENTARY
11-16-2017	PLANTATION PARK ELEM.ENTARY
11-6-2017	SANDPIPER ELEMENTARY
11-8-2017	SAWGRASS ELEMENTARY
10-27-2017	SILVER RIDGE ELEMENTARY
2-14-2018	TROPICAL ELEMENTARY

\*SCHOOLS THAT PARTICIPATED IN OTHER K-5 JA CLASSROOM PROGRAMS

JA FELLOWS - 4 COMPANIES HEADQUARTERED:

MCFATTER TECHNICAL (3)
NSU UNIVERSITY

**JA CAREER BOUND - SERVED 4 STUDENTS:** 

CYPRESS BAY
NSU UNIVERSITY
WESTERN

SCHOOL
FALCON COVE MIDDLE
INDIAN RIDGE MIDDLE
NOVA MIDDLE
PIONEER MIDDLE
SEMINOLE MIDDLE
TEQUESTA MIDDLE

Commissioner Sandra Welch, Coconut Creek, visting students from Everglades Elementary on their JA BizTown day





# NORA RUPERT

JA Fellows Horatio Alger Scholarship recipient Wilnifred Thompson from South Broward High



### SCHOOL BOARD MEMBER AND CHAIR

JA BIZTOWN

### - SERVED 2,151 STUDENTS

### **JA FINANCE PARK**

### - SERVED 2,208 STUDENTS

DATE OF SIMULATION	SCHOOL
2-21-2018	ATLANTIC WEST ELEMENTARY
5-3-2018	CHARLES DREW ELEMENTARY
2-12-2018	COCONUT CREEK ELEMENTARY
5-11-2018	CRESTHAVEN ELEMENTARY
2-2-2018	DEERFIELD BEACH ELEMENTARY
2-1-2018	DEERFIELD PARK ELEMENTARY
1-11-2018	LIBERTY ELEMENTARY
12-19-2017	MARGATE ELEMENTARY
5-22-2018	MARKHAM ELEMENTARY
12-4-2017	NORCREST ELEMENTARY
5-7-2018	PALMVIEW ELEMENTARY
5-15-2018	PARK RIDGE ELEMENTARY
11-14-2017	POMPANO BEACH ELEMENTARY
3-15-2018	QUIET WATERS ELEMENTARY
11-9-2017	SANDERS PARK ELEMENTARY
5-7-2018	TEDDER ELEMENTARY
10-23-2017	TRADEWINDS ELEMENTARY
5-21-2018	WINSTON PARK ELEMENTARY

### JA FELLOWS - 6 COMPANIES HEADQUARTERED:

ATLANTIC TECHNICAL BLANCHE ELY (4) DEERFIELD BEACH

### **JA CAREER BOUND - SERVED 6 STUDENTS:**

ATLANTIC TECHNICAL BLANCHE ELY POMPANO BEACH

DATE OF SIMULATION	SCHOOL
3-14-2018	CRYSTAL LAKE MIDDLE
3-15-2018	
3-16-2018	
3-8-2018	DEERFIELD BEACH MIDDLE
3-9-2018	
1-26-2018	LYONS MIDDLE
1-29-2018	
1-30-2018	
1-31-2018	
1-12-2018	MARGATE MIDDLE
1-16-2018	
11-8-2017	POMPANO MIDDLE
11-9-2017	



Deerfield Beach Elementary completing JA BizTown simulation with Grant Thorton volunteer mentors



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