



Memorandum

Memorandum No: 24-074

Date: May 21, 2024

To: Honorable Mayor, Vice Mayor, and Commissioners

From: Susan Grant, Acting City Manager Susan Grant

Re: 2024 Mid-Year Neighbor Survey Results

The purpose of this memo is to share the mid-year findings of the 2024 Neighbor Survey, conducted by Zencity.

Each year the City of Fort Lauderdale (City) conducts a Neighbor Survey to understand satisfaction and sentiment with a variety of City services. Zencity has administered the survey on behalf of the City for the past two years and ensures results are anonymous, statistically valid, and representative of the City, both demographically and geographically. The survey was administered between January 2024 and March 2024 and received 631 responses. The complete results are provided in Attachment 1.

An opt-in paper survey was also instituted to facilitate participation from a broader spectrum of stakeholders. Responses were gathered via hard copy forms and subsequently inputted into the survey administration system by City staff on behalf of respondents. It is important to note that these responses are excluded from the official survey report as they diverge from the established Zencity distribution methodology. However, the results are provided in Attachment 2 as supplemental information.

Compared to the nation and similar cities in terms of population size, geography, density, and demographics, the City rates higher for the availability of a variety of art and cultural events, the quality of parks and recreational amenities, and the acceptance of residents of all backgrounds. The quality of customer service provided by City employees was identified as a top strength of the City as it had a high correlation with satisfaction and received a notably *high* score of 42%. Conversely, the availability of jobs that pay a living wage and the City's efforts to address homelessness were identified as areas of focus as they had a high correlation with satisfaction and received a notably *low* score of 22% and 16%, respectively.

This data is meant to guide decision-making as Fast Forward Fort Lauderdale 2035 Vision Plan, Press Play Fort Lauderdale 2029 Strategic Plan, and the annual City Commission Priorities are implemented. The results inform the development of the annual operating budget and five-year Community Investment Plan.

Memorandum No. 24-074 Page 2 of 2

If you have any further questions, please contact Yvette Matthews, Acting Director of the Office of Management and Budget, at ymatthews@fortlauderdale.gov.

Attachments:

Attachment 1 – 2024 Neighbor Survey Mid-Year Report Attachment 2 – Addendum to the 2024 Neighbor Survey, Opt-In Responses

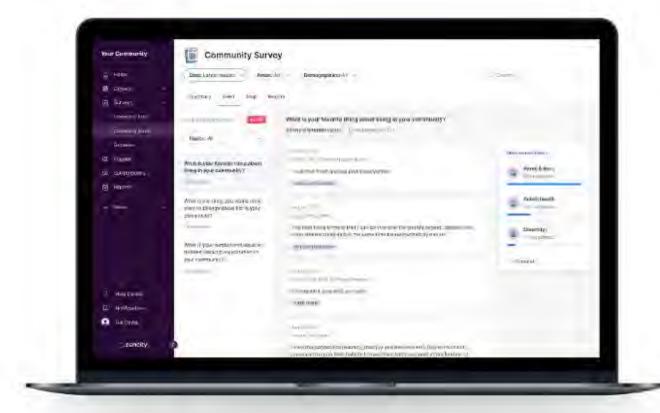
c: Anthony G. Fajardo, Assistant City Manager Laura Reece, Acting Assistant City Manager Ben Rogers, Acting Assistant City Manager Thomas J. Ansbro, City Attorney David R. Solomon, City Clerk Patrick Reilly, City Auditor Department Directors CMO Managers



Fort Lauderdale, FL Neighbor Survey January - March 2024

Powered by Sencity

Commission Memo 24-074 Attachment 1 Page 2 of 51



The Zencity Community Survey

A recurring survey that never stops running, the Zencity Community Survey measures how satisfied residents are with their community and with local government-provided services and allows officials to compare these scores over time and against a cohort of similar communities.

Commission Memo 24-074 Attachment 1 Page 3 of 51



Survey Methodology

631 respondents were digitally recruited (e.g. over social media, mobile apps, local websites, and survey panels) between January - March 2024. Zencity built a representative sample by matching respondent data to the U.S. Census Bureau's race, ethnicity, age, and gender distributions in Fort Lauderdale, FL. Finally, rake-weighting was applied as a statistical safeguard to balance out any remaining discrepancies in distribution, so no demographic group is overrepresented or underrepresented in the final score.

Score Calculation

The overall satisfaction score is calculated by averaging how each resident rated quality of life and community characteristics on a numeric scale (1–5), and classifying this average as satisfied, neutral, or not satisfied. The resulting score, then, is the weighted percentage of residents who gave an overall satisfied rating.

Fort Lauderdale, FL January - March 2024



Sample Composition

631 valid respondents

Key

- Unweighted demographics What we collected, Without adjustments
- Weighted demographics Our sample, adjusted to be representative of the population
- Population demographics The demographics of the 18+ population









The "Other" category includes missing data, people who selected "prefer not to say", and other groups not defined in the census.

Fort Lauderdale, FL January - March 2024



Overall Satisfaction

The overall satisfaction score is calculated from the questions in the two main sections of the survey: general quality of life and satisfaction with different characteristics of life in your community. We take the average of these questions, then classify the score as positive (3+), neutral (1.5 to <3), or negative (≤1.5). The percentages represent the percent of respondents in each category.

If you have a previous cycle, the up (\uparrow) and down (\downarrow) arrows will show the change in percentage points.

Fort Lauderdale, FL January - March 2024

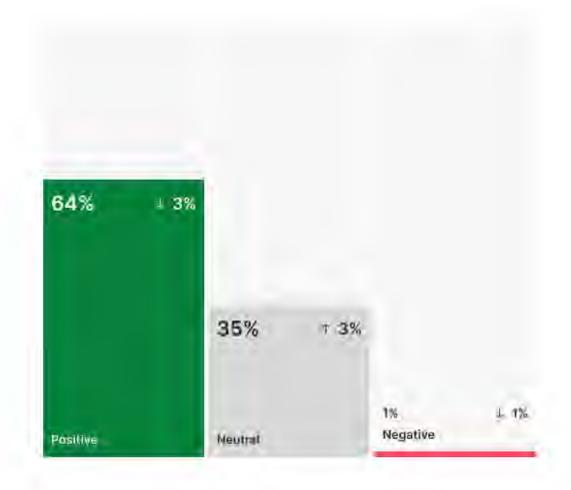


64%

of 631 surveyed residents are satisfied with life in Fort Lauderdale

4 3%

ys, previous cycle



Fort Lauderdale, FL January - March 2024

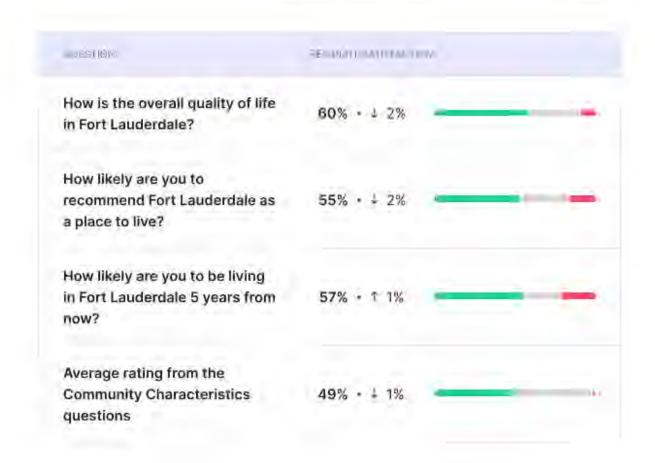


These are the main measures of satisfaction in your community

The bars on the right show the proportion of responses that are positive (4 or 5), neutral (3), or negative (1 or 2). The percentages show the percent in the positive category.

We take the average of the Community Characteristics, then classify the score as positive (3+), neutral (1.5 to <3), or negative (\leq 1.5). The percentages represent the percent of respondents in each category.

If you have a previous cycle, the up (+) and down (>) arrows will show the change in percentage points:



Fort Lauderdale, FL January - March 2024



Across the Community



Fort Lauderdale, FL January - March 2024



AREA	RESIDENT SATISFACT	FION
District 1	67% · ↓ 4%	
District 2	68% • ↑ 4%	-
District 3	58% • ↓ 16%	
District 4	59%	

Fort Lauderdale, FL January - March 2024



Demographic Breakdown

Smaller sample sizes can lead to unreliable estimates. For this reason, we hide scores for groups under 30 respondents. For groups between 30 and 49 respondents, we highlight the small sample size using an asterisk (*). Use these scores with caution.

Fort Lauderdale, FL January - March 2024 Powered by **Zencity**

DHWD 1	ma (14),	100		DOMEST ALFOC	oli oli	0.0	3
Age	18-34	71%	96	Ethnicity	Hispanic/Latino	76%	102
Age	35-54	65%	198	Ethnicity	White	64%	478
Age	:55+	62%	313	Gender	Female	61%	267
Education	High school degree or less	69%	53	Gender	Male	67%	364
Education	Some college or college degree	64%	391	Income	\$49,999 or less	70%	101
Education	Higher education degree	63%	174	Income	\$50,000-\$149,999	62%	241
Ethnicity	Black or African American	75%	99	Income	\$150,000 or more	67%	189

Fort Lauderdale, FL January - March 2024



Life in Fort Lauderdale

The bars show the percent of respondents who reported positively (4 or 5) in response to questions about community characteristics.

We also display the percent of respondents who were neutral (3, shown with a gray dot) or negative (1 or 2, shown with a red dot).

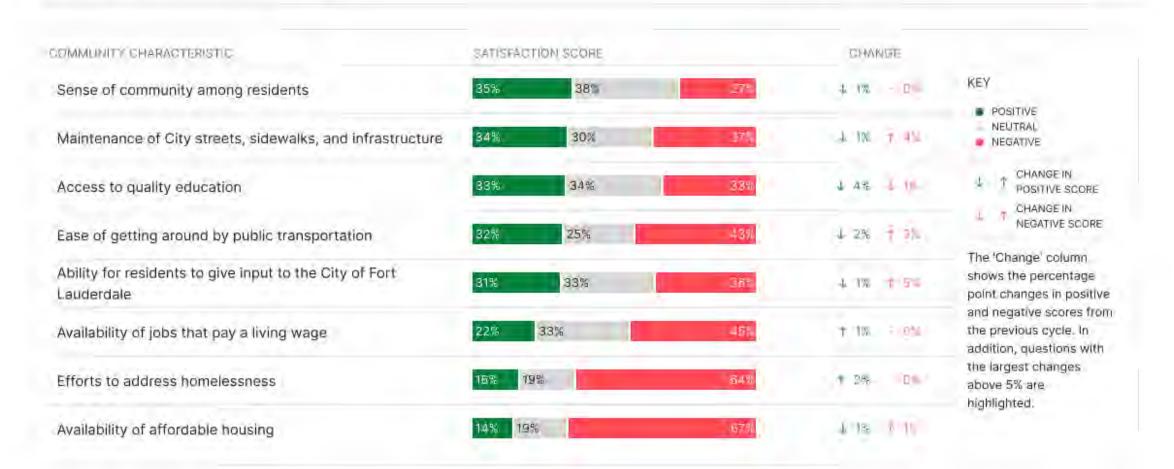
Fort Lauderdale, FL January - March 2024





Fort Lauderdale, FL January - March 2024





Fort Lauderdale, FL January - March 2024



The ratings residents gave these parts of life showed a connection to their overall satisfaction

In order to appear here, a characteristic must a) demonstrate a strong correlation with how residents rated their overall satisfaction and b) receive a notably high or low satisfaction score.



Fort Lauderdale, FL January - March 2024



Strengths

This community characteristic was selected because it had a high correlation with satisfaction AND received a notably high score.

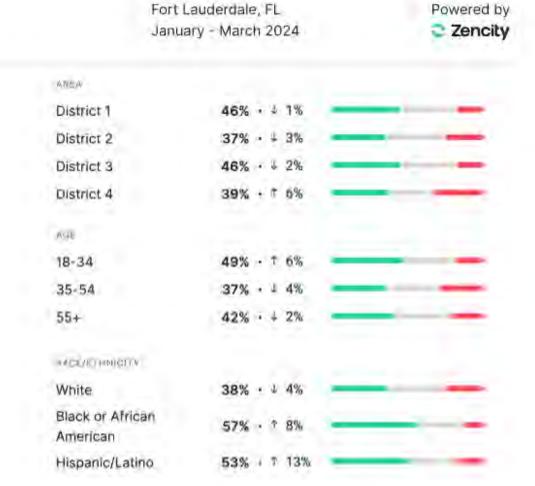
The percentages shown indicate the percent of respondents who responded positively (4 or 5). The bars indicate the proportion of respondents who were positive, neutral (3), or negative (1 or 2).

For groups between 30 and 49 respondents, we highlight the small sample size using an asterisk (*). Use these scores with caution.

42%

of residents are satisfied with the quality of customer service provided by City employees





Fort Lauderdale, FL January - March 2024



In Focus

This community characteristic was selected because it had a high correlation with satisfaction AND received a notably low score.

The percentages shown indicate the percent of respondents who responded positively (4 or 5). The bars indicate the proportion of respondents who were positive, neutral (3), or negative (1 or 2).

For groups between 30 and 49 respondents, we highlight the small sample size using an asterisk (*). Use these scores with caution.

22%

of residents are satisfied with the availability of jobs that pay a living wage

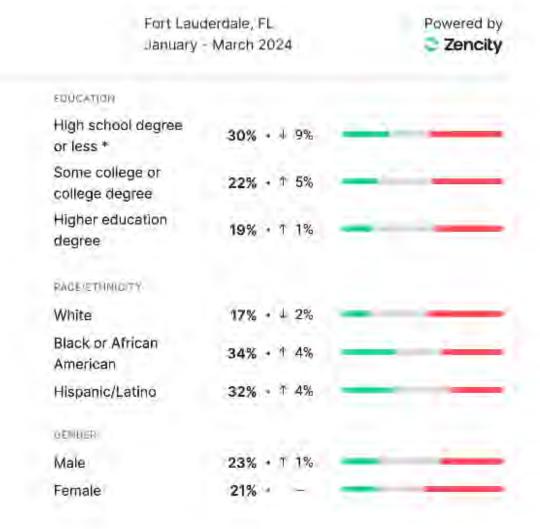
1 1% vs. previous cycle

Negural

33% . 1 1%

Dissatisfied

45%



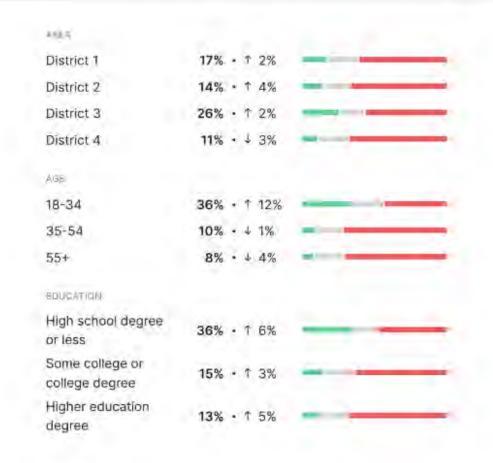
16%

of residents are satisfied with the efforts to address homelessness



Fort Lauderdale, FL January - March 2024





Fort Lauderdale, FL January - March 2024



Community Benchmark

Fort Lauderdale, FL January - March 2024



How we compare Fort Lauderdale, FL to other similar communities

Residents from more than 1,000 communities across the United States have participated in Zencity's Community Surveys. We use the combined results from these surveys to produce our benchmark estimates. By averaging across respondents from dozens or hundreds of different communities, it's possible to arrive at a picture of what the results for a "typical" community in that cohort look like. This offers a way to compare your results- particularly strengths and areas for improvement- within a greater context. Each community running a Community Survey with Zencity receives a customized community benchmark cohort that reflects its unique characteristics.

First, the cities, towns, and countles in the United States are allocated into cohorts using variables such as population size, geography, density, and demographics to group similar communities together. Then, each cohort's benchmarks are calculated using the same scoring methodology outlined in the Survey Methodology section. Finally, since recruitment methods can differ slightly according to the needs of each community, cohort benchmarks are adjusted accordingly to match the exact distribution of recruitment methods.

Fort Lauderdale, FL January - March 2024



These are some of the communities represented in your cohort

Density is calculated by people per square mile of land area.

Diversity is measured by percentage of people who are not in the largest race or ethnicity group.

Median income is the median annual dollars of income per household.

The data displayed on this page was sourced from the U.S. Census Bureau's 2020 Census of Population and Housing.

100	-	-	and the same of
1000 000			
183 A73	5,282	34.47%	\$75,376
307,738	2,772	36.55%	\$66,292
198,259	1,946	42.19%	\$52,899
388,768	3,421	32.68%	\$66,802
152,764	5,606	27.93%	\$61,958
259,343	4,196	25.92%	\$70,333
	198,259 388,768 152,764	198,259 1,946 388,768 3,421 152,764 5,606	198,259 1,946 42.19% 388,768 3,421 32.68% 152,764 5,606 27.93%

⁺ more communities with similar characteristics.

Fort Lauderdale, FL January - March 2024

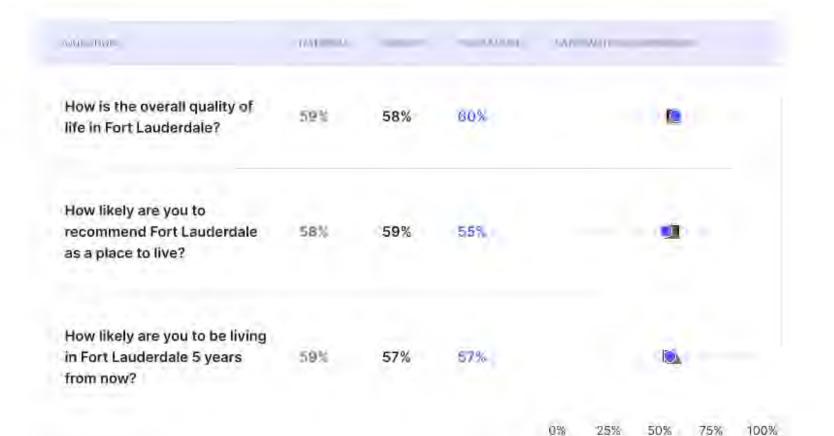


The overall resident satisfaction in Fort Lauderdale is lower than its cohort.

64% 69% 70%
Louis Conort Minional



▲ National



Fort Lauderdale, FL January - March 2024



Satisfaction with Life in Fort Lauderdale, FL

Breakdown by characteristic

Fort Lauderdale

Cohort.

▲ National

29%	30%	14%	• 1
33%	39%	22%	· A.
55%	54%	33%	
35%	35%	32%	
56%	49%	36%	- IIA
47%	43%	35%	• Wh
57%	53%	61%	
50%	46%	37%	● ■
57%	58%	61%	To a
58%	56%	45%	• 11
45%	52%	65%	Am •
	55% 35% 56% 47% 57% 50% 57% 56%	55% 54% 35% 35% 56% 49% 47% 43% 57% 53% 50% 46% 57% 58% 56% 56%	55% 54% 33% 35% 32% 56% 49% 36% 47% 43% 35% 57% 53% 61% 50% 46% 37% 57% 58% 61% 56% 45%

Fort Lauderdale, FL January - March 2024



Free-Text Responses

Fort Lauderdale, FL January - March 2024





What residents love

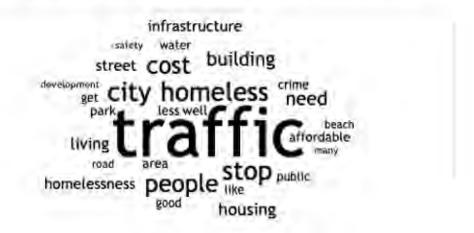
Question: What is your favorite thing about living in Fort Lauderdale?





What residents want changed

Question: What is the one thing you would change in Fort Lauderdale?



Fort Lauderdale, FL January - March 2024



Rotating Survey Section

The rotating survey section focuses on one issue per survey cycle and can be updated as new areas of interest emerge.

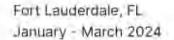
Commission Memo 24-074 Attachment 1 Page 29 of 51

Zencity Community Survey

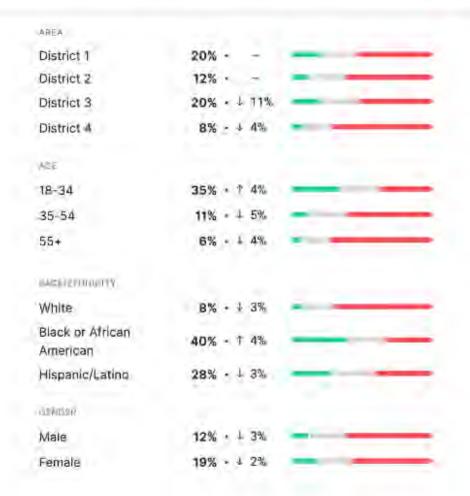
15%

of residents are satisfied with traffic in Fort Lauderdale





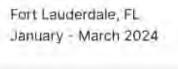




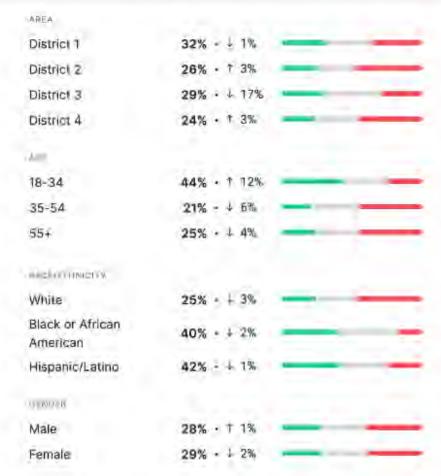
29%

of residents are satisfied with the reliability and quality of drinking water in Fort Lauderdale









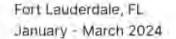
Commission Memo 24-074 Attachment 1 Page 31 of 51

Zencity Community Survey

45%

of residents are satisfied with the reliability of sanitary sewer services to their home







AREA			
District 1	49% - T 2%	_	_
District 2	47% · 1 4%	_	_
District 3	43% - 4 12%	_	_
District 4	36% · T 1%	_	-
AGE			
18-34	48% - 1 1%		-
35-54	45% - 7 3%	_	
55+	43% - 4 3%	_	_
E-ALL LIFEHNESSES			
White	44%	_	_
Black or African American	51%	-	-
Hispanic/Latino	54% - + 3%	_	-
COMMETER.			
Male	48% - † 4%	_	
Female	42% - + 2%	_	-

19%

of residents are satisfied with Fort Lauderdale's prevention of and resilience to flooding

1 2% vs. previous cycle

MINUTERI

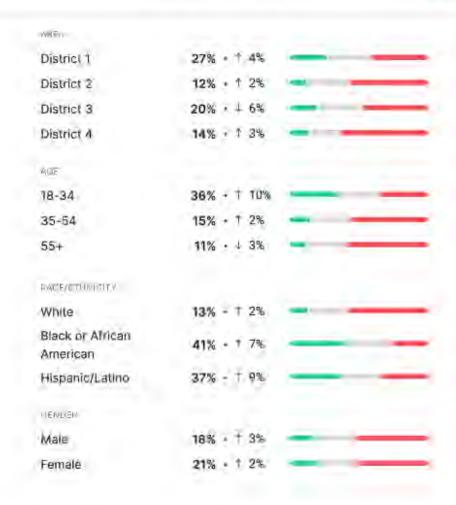
28% - 1.3%

Dissatisfied

52% . 4 6%

Fort Lauderdale, FL January - March 2024



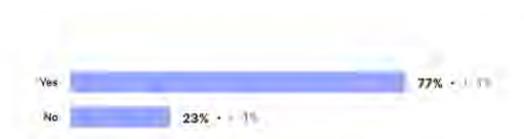


Fort Lauderdale, FL January - March 2024



77% of respondents feel they have a quality public park or recreational offering near their home.

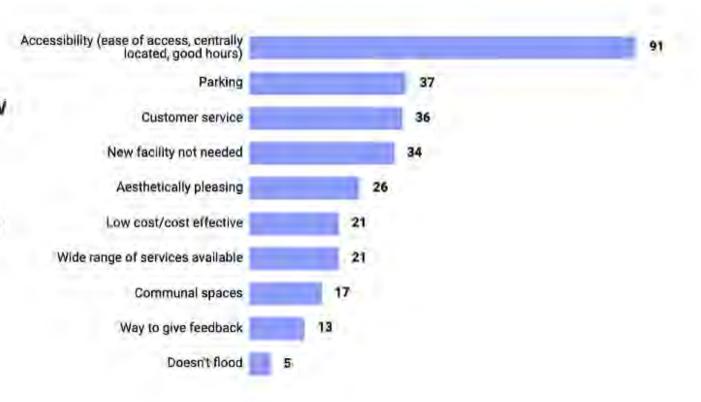
The question: Do you feel that you have a quality public park or recreational offering near your home?



Fort Lauderdale, FL January - March 2024 Powered by Zencity

91 respondents would find accessibility most important in a new City Hall facility.

The question: What would you find most important in a new City Hall facility?

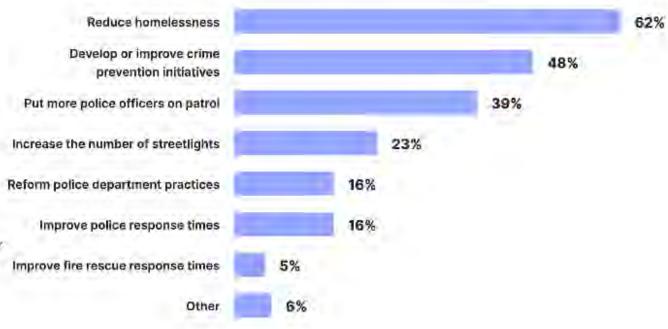


Fort Lauderdale, FL January - March 2024



62% of respondents believe the City should prioritize reducing homelessness to improve their safety.

The question: What area should the City prioritize to improve your feeling of safety?



Fort Lauderdale, FL January - March 2024



The Questionnaire

Fort Lauderdale, FL January - March 2024



Section 1

General Satisfaction

2002/0000	Official
How is the overall quality of life in Fort Lauderdale?	1 - 5 Scale /Poor Excellent,
How likely are you to recommend Fort Lauderdale as a place to live?	1 - 5 Scale
How likely are you to be living in Fort Lauderdale 5 years from now? *	1 - 5 Scale
What is your favorite thing about living in Fort Lauderdale?	Open Ended
What is the thing you would most want to change about life in Fort Lauderdale?	Open Ended

Fort Lauderdale, FL January - March 2024



Section 2

Community Characteristics

500
Sense of community among residents
Acceptance of residents of all backgrounds
Ability for residents to give input to the City of Fort Lauderdale
Overall quality of services provided by Fort Lauderdale
Quality of customer service provided by City employees
Availability of affordable housing
Availability of jobs that pay a living wage
Efforts to address homelessness *

70. 1 Access to quality education Availability of a variety of art and cultural events Quality of parks and recreational amenities Ease of getting around by public transportation Sense of overall safety Overall cleanliness and maintenance Maintenance of City streets, sidewalks, and infrastructure * Quality of waste and recycling services

Fort Lauderdale, FL January - March 2024



Section 3

Rotating Survey Section

DIALESTIONS	CHOICES
Many would you got a traffic in Fort I and and also 2 *	Scale
How would you rate traffic in Fort Lauderdale? *	(Poor - Excellent)
How would you rate the reliability and quality of	Scale
drinking water in Fort Lauderdale? *	(Poor - Excellent)
How would you rate the reliability of sanitary sewer	Scale
services to your home? *	(Poor - Excellent)
How would you rate Fort Lauderdale's prevention of	Scale
and resilience to flooding? *	(Poor - Excellent)
Do you feel that you have a quality public park or	Yes / No
recreational offering near your home? *	ies / No
What would you find most important in a new City Hall facility?	Open Ended
What area should the City prioritize to improve your feeling of safety?	Develop or improve crime prevention initiatives / Increase the
	number of streetlights / Put more police officers on patrol /
	Reform police department practices / Reduce homelessness
	/ Improve police response times / Improve fire rescue response times / Other

Fort Lauderdale, FL January - March 2024



Section 4

Demographics

DUESTIONS	GHOICES
In what year were you born? *	Open Ended
Which of the following do you identify as? *	Male / Female / Prefer to self-describe
Please state the gender you identify as.	Open Ended
Which one of these statements best describes your current situation? *	Full-time employed / Part-time employed / Unemployed / Student / Apprentice/intern / In retirement or early retirement / Permanently disabled / Fulfilling domestic tasks or looking after children/family / Prefer not to say / Other
Are you of Hispanic, Latino, or Spanish origin?	Yes / No / Prefer not to say
What is your race?*	White / Black or African American / American Indian or Alaska Native / Asian / Native Hawaiian, Samoan, Chamorro, or other Pacific Islander / Prefer not to say / Other
Is your home: *	Owned by you or someone in your household, with or without a mortgage or loan? / Rented? / Occupied without payment of rent? / Prefer not to say

Fort Lauderdale, FL January - March 2024



Section 4

Demographics

QUESTIONS	CHOICES:
What is the highest level of school you have completed or the highest degree you have received? *	Less than a high school diploma / High school graduate or GED / Some college but no degree / Associate degree in college / Bachelor's degree (For example: BA, AB, BS) / Master's degree (for example: MA, MS, MBA) / Professional School Degree (for example: MD, DDS, DVM, LLB, JD) / Doctorate degree (for example: PhD, EdD) / Prefer not to say
Do any children under the age of 18 live in your household at least half of the time? *	Yes / No / Prefer not to say
Were you born in the United States? *	Yes, born in the United States / No, born outside the United States / Prefer not to say
Which category best represents your household's total income over the past year? *	\$14,999 or less / \$15,000 to \$24,999 / \$25,000 to \$34,999 / \$35,000 to \$49,999 / \$50,000 to \$74,999 / \$75,000 to \$99,999 / \$100,000 to \$149,999 / \$150,000 to \$199,999 / \$200,000 to \$299,999 / \$300,000 or more / Prefer not to say
What is the primary language spoken in your home? *	English / Spanish / Creole / Other

Zencity Community Survey Pilot

Fort Lauderdale, FL January - March 2024



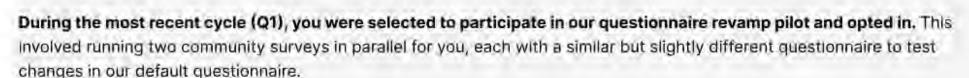
Community Survey Q1 Pilot

Zencity Community Survey Pilot

Fort Lauderdale, FL January - March 2024



At Zencity, we are continuously striving to enhance and improve our survey questionnaire by piloting changes periodically.



Having completed our analysis, we are excited to share the key takeaways with you. However, your feedback is crucial in helping us make informed decisions regarding these changes. We've incorporated the results from the piloted questions throughout the report. These are marked with a yellow flag at the top of the page. When reviewing the pilot results please consider the following questions:

- 1 Are the new questions actionable?
- 2. Would you be inclined to share these results with your colleagues, council, or residents?
- 3. Do you have any concerns related to these questions or the results?

The update to the community survey questionnaire will be finalized for use for all Zencity partners starting in the Q3 cycle.

Zencity Community Survey Pilot

Fort Lauderdale, FL January - March 2024



Pilot High-Level Takeaways

WHAT WE'VE TESTED	WHAT WE'VE LEARNED
Numeric (Scale, 1-5, Poor-Excellent) — Fully labeled scales to improve reliability (Poor, Fair, Average, Good, Excellent)	Reliability was high with original numbered scales and with fully labeled scales. We will keep the original numeric scales.
More actionable open-ended questions 1. What is your favorite thing about living in %name%? — What is the #1 thing you think the %name% government does well? 2. What is the thing you would most want to change about life in %name%? — What is the #1 thing you think the %name% government could do to improve its services?	Although there were fewer responses to the new open-ended questions, we saw more diverse and more actionable categories with the new version, often with actionable insights. We will keep the new open-ended questions.
New Follow-Up questions for low-rated community characteristics	Questions were designed in partnership with our clients to identify actionable insights into improving each community characteristic. We will knep the new follow-up questions.
New Trust questions	Asking the trust questions may negatively impact ratings of community characteristics; more testing needed if these questions are useful.

Follow-up Questions for Community Characteristics

Residents who answered "average", "fair" or "poor" in response to the community characteristic question were prompted with this follow-up question.

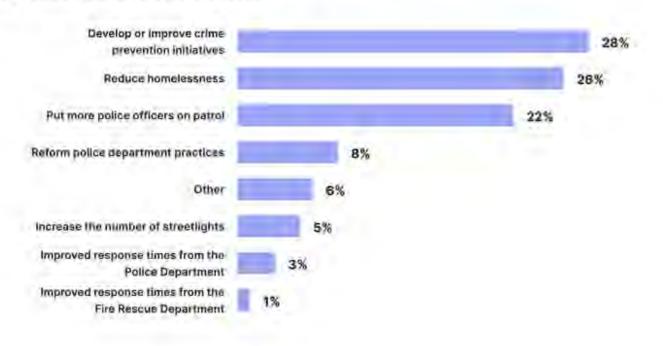
36%

of residents are satisfied with the sense of overall safety



Question: What is the most important thing you think Fort Lauderdale can do to improve your sense of overall safety?

352 residents answered the question



New Open-Ended Questions



Question: What is the #1 thing you think the Fort Lauderdale government does well?





Question: What is the #1 thing you think the Fort Lauderdale government could do to Improve its services?



New Open-Ended Questions



Question: What is the #1 thing you think the Fort Lauderdale government does well?

"Communication from city is great. Residents are well informed of city events, natural disasters, closings, construction, etc."

"Listening to the people of the city and incorporating diversity for all"

"I think Fort Lauderdale manages to be a clean, prosperous, and welcoming community that attracts business and tourism. The government fosters and maintains the atmosphere necessary for this."



Question: What is the #1 thing you think the Fort Lauderdale government could do to improve its services?

"Address homeless better. It's difficult to do so but the city is overrun by panhandlers and homeless."

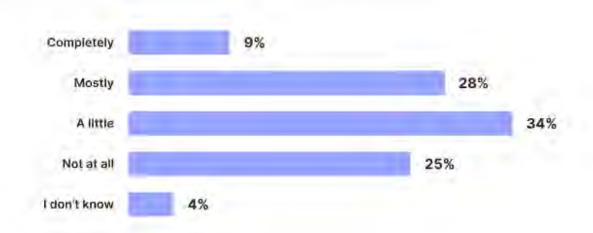
"Sidewalks. Many are inadequate or randomly end. Especially along Las Olas."

"Too much new development too fast without adequately increasing/improving infrastructure/public transportation/sewer service/flood mitigation to accommodate new development."

New Trust questions

36% of respondents believe that the Fort Lauderdale government acts in the best interest of its residents.

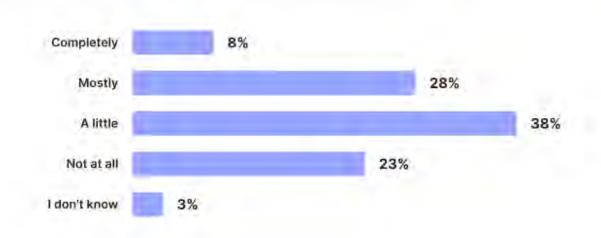
The question: To what extent do you think that the Fort Lauderdale government acts in the best interests of its residents?



New Trust questions

36% of respondents believe that the Fort Lauderdale government is capable of addressing many of the city's important local problems.

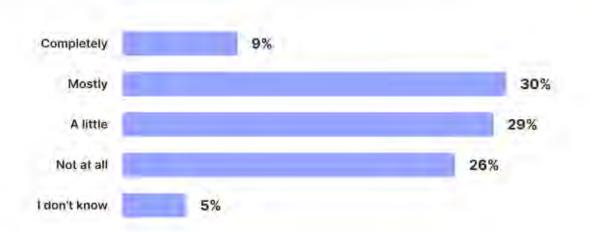
The question: To what extent do you think that the Fort Lauderdale government is capable of addressing many of the city's important local problems?



New Trust questions

40% of respondents believe that the Fort Lauderdale government provides the same quality of services to all individuals.

The question: To what extent do you think that the Fort Lauderdale government provides the same quality of service to all individuals?



Commission Memo 24-074 Attachment 1 Page 51 of 51



Published on April 18, 2024 by Zencity
<u>support@zencity.io</u>

Fort Lauderdale, FL | April 12th, 2024

Addendum to the 2024 Neighbor Survey Opt-In Responses



Note regarding this report:

In 2024, an opt-in survey was instituted to facilitate participation from a broader spectrum of stakeholders. Reponses were gathered via hard copy forms and subsequently inputted into the survey administration system by City staff on behalf of respondents. These responses are excluded from the official survey report as they diverge from the established Zencity distribution methodology. However, the results are included below as supplemental information.

Fort Lauderdale 2024 Neighbor Survey

Date range: Feb 25, 2024-Apr 17, 2024

Total submissions: 12

Total responses: **550**

