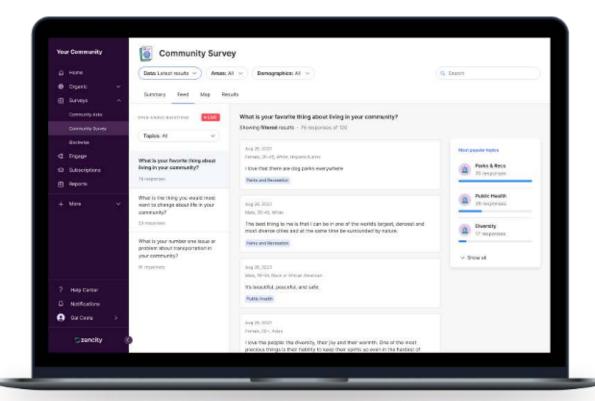


Fort Lauderdale, FL Neighbor Survey

January - March 2024

Powered by Cancity



A recurring survey that never stops running, the Zencity Community Survey measures how satisfied residents are with their community and with local government-provided services and allows officials to compare these scores over time and against a cohort of similar communities.

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Survey Methodology

631 respondents were digitally recruited (e.g. over social media, mobile apps, local websites, and survey panels) between January - March 2024. Zencity built a representative sample by matching respondent data to the U.S. Census Bureau's race, ethnicity, age, and gender distributions in Fort Lauderdale, FL. Finally, rake-weighting was applied as a statistical safeguard to balance out any remaining discrepancies in distribution, so no demographic group is overrepresented or underrepresented in the final score.

Score Calculation

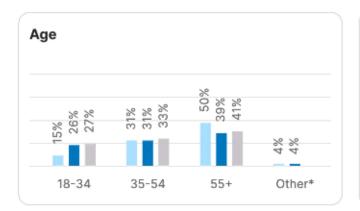
The overall satisfaction score is calculated by averaging how each resident rated quality of life and community characteristics on a numeric scale (1-5), and classifying this average as satisfied, neutral, or not satisfied. The resulting score, then, is the weighted percentage of residents who gave an overall satisfied rating.

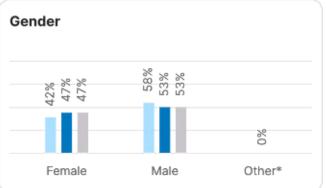
Sample Composition

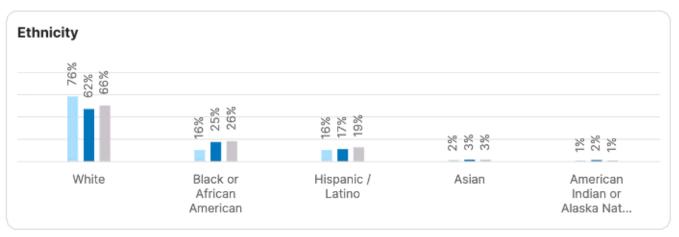
631 valid respondents

Key

- Unweighted demographics What we collected, without adjustments
- Weighted demographics Our sample, adjusted to be representative of the population
- Population demographics The demographics of the 18+ population







^{*} The "Other" category includes missing data, people who selected "prefer not to say", and other groups not defined in the census.

Fort Lauderdale, FL January - March 2024 Powered by **Zencity**

Overall Satisfaction

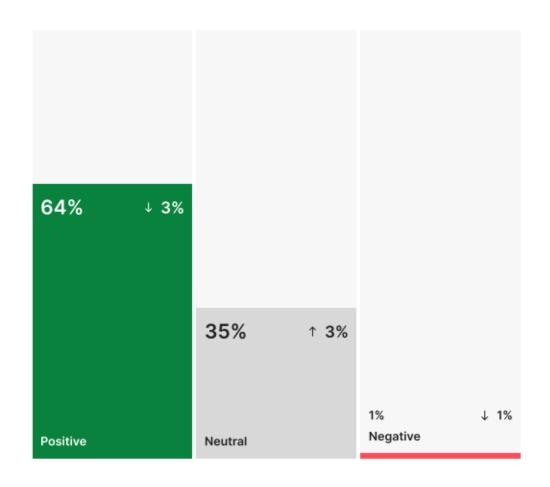
The overall satisfaction score is calculated from the questions in the two main sections of the survey: general quality of life and satisfaction with different characteristics of life in your community. We take the average of these questions, then classify the score as positive (3+), neutral (1.5 to <3), or negative (≤1.5). The percentages represent the percent of respondents in each category.

If you have a previous cycle, the up (\uparrow) and down (\downarrow) arrows will show the change in percentage points.

64%

of 631 surveyed residents are satisfied with life in Fort Lauderdale

↓ 3% vs. previous cycle



Fort Lauderdale, FL January - March 2024



These are the main measures of satisfaction in your community

The bars on the right show the proportion of responses that are positive (4 or 5), neutral (3), or negative (1 or 2). The percentages show the percent in the positive category.

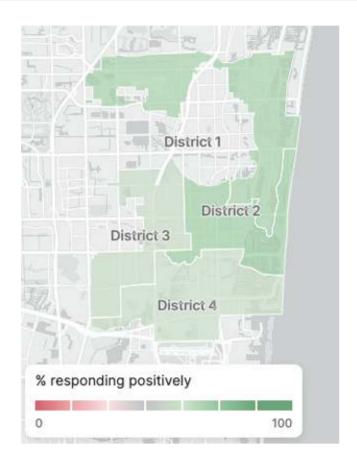
We take the average of the Community Characteristics, then classify the score as positive (3+), neutral (1.5 to <3), or negative (\leq 1.5). The percentages represent the percent of respondents in each category.

If you have a previous cycle, the up (\uparrow) and down (\downarrow) arrows will show the change in percentage points.

QUESTION	RESIDENT SATISFACTION
How is the overall quality of life in Fort Lauderdale?	60% • ↓ 2%
How likely are you to recommend Fort Lauderdale as a place to live?	55% • ↓ 2%
How likely are you to be living in Fort Lauderdale 5 years from now?	57% • ↑ 1%
Average rating from the Community Characteristics questions	49% • ↓ 1%

Across the Community





AREA	RESIDENT SATISFACTION
District 1	67% • ↓ 4%
District 2	68% • ↑ 4%
District 3	58% · ↓ 16%
District 4	59% ·

Demographic Breakdown

Smaller sample sizes can lead to unreliable estimates. For this reason, we hide scores for groups under 30 respondents.

For groups between 30 and 49 respondents, we highlight the small sample size using an asterisk (*). Use these scores with caution.



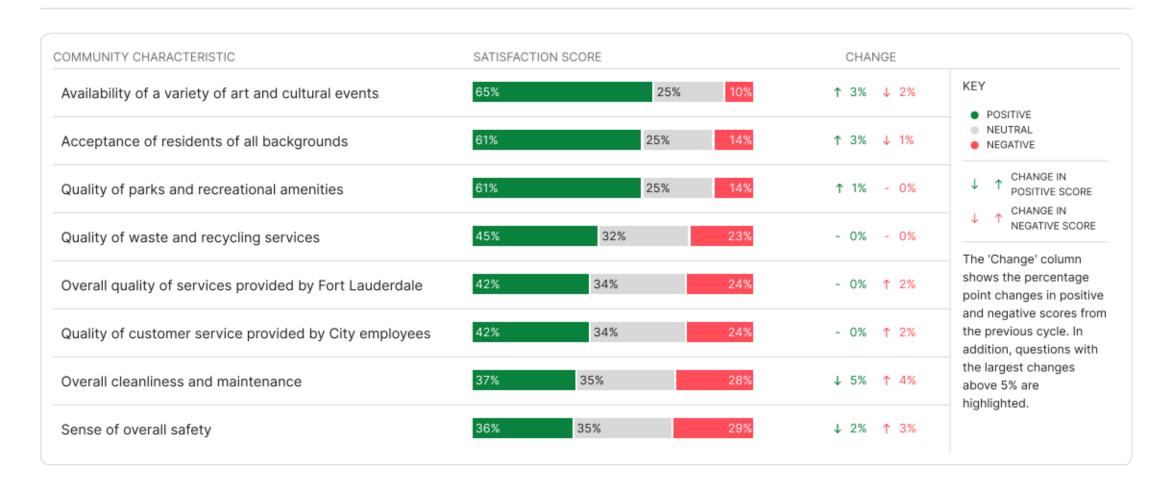
DEMOGRAPHIC	GROUP	SCORE	N
Age	18-34	71%	96
Age	35-54	65%	198
Age	55+	62%	313
Education	High school degree or less	69%	53
Education	Some college or college degree	64%	391
Education	Higher education degree	63%	174
Ethnicity	Black or African American	75%	99

DEMOGRAPHIC	GROUP	SCORE	N
Ethnicity	Hispanic/Latino	76%	102
Ethnicity	White	64%	478
Gender	Female	61%	267
Gender	Male	67%	364
Income	\$49,999 or less	70%	101
Income	\$50,000-\$149,999	62%	241
Income	\$150,000 or more	67%	189

Life in Fort Lauderdale

The bars show the percent of respondents who reported positively (4 or 5) in response to questions about community characteristics.

We also display the percent of respondents who were neutral (3, shown with a gray dot) or negative (1 or 2, shown with a red dot).



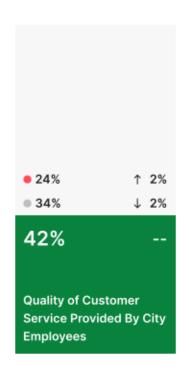


The ratings residents gave these parts of life showed a connection to their overall satisfaction

In order to appear here, a characteristic must a) demonstrate a strong correlation with how residents rated their overall satisfaction and b) receive a notably high or low satisfaction score

Maintain

High-scoring characteristics with strong correlation to overall satisfaction



Focus on

Low-scoring characteristics with strong correlation to overall satisfaction



Fort Lauderdale, FL January - March 2024 Powered by **Zencity**

Strengths

This community characteristic was selected because it had a high correlation with satisfaction AND received a notably high score.

The percentages shown indicate the percent of respondents who responded positively (4 or 5). The bars indicate the proportion of respondents who were positive, neutral (3), or negative (1 or 2).

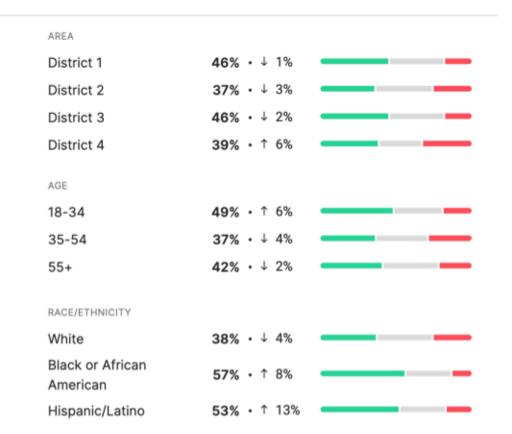
For groups between 30 and 49 respondents, we highlight the small sample size using an asterisk (*). Use these scores with caution.

Fort Lauderdale, FL January - March 2024 Powered by **Zencity**

42%

of residents are satisfied with the quality of customer service provided by City employees





Fort Lauderdale, FL January - March 2024

In Focus

This community characteristic was selected because it had a high correlation with satisfaction AND received a notably low score.

The percentages shown indicate the percent of respondents who responded positively (4 or 5). The bars indicate the proportion of respondents who were positive, neutral (3), or negative (1 or 2).

For groups between 30 and 49 respondents, we highlight the small sample size using an asterisk (*). Use these scores with caution.

Fort Lauderdale, FL January - March 2024 Powered by **Zencity**

22%

of residents are satisfied with the availability of jobs that pay a living wage

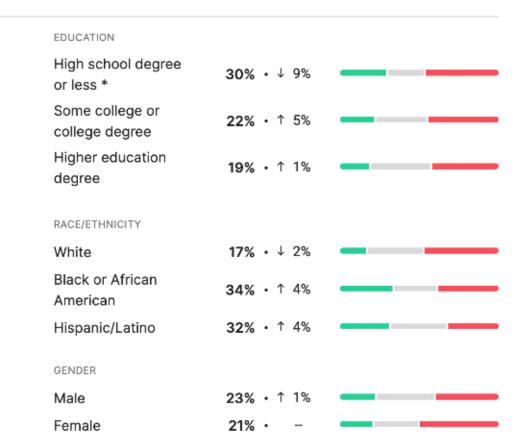
↑ 1% vs. previous cycle

Neutral

Dissatisfied

33% ⋅ ↓ 1%

45% -



16%

of residents are satisfied with the efforts to address homelessness

↑ 2% vs. previous cycle

Neutral

19% ⋅ ↓ 3%

Dissatisfied

64% ---



AREA		
District 1	17% · ↑ 2%	
District 2	14% · ↑ 4%	
District 3	26% • ↑ 2%	
District 4	11% • ↓ 3%	
AGE		
18-34	36% · ↑ 12%	
35-54	10% • ↓ 1%	
55+	8% · ↓ 4%	
EDUCATION		
High school degree or less	36% • ↑ 6%	
Some college or college degree	15% · ↑ 3%	
Higher education degree	13% • ↑ 5%	

Fort Lauderdale, FL January - March 2024



How we compare Fort Lauderdale, FL to other similar communities

Residents from more than 1,000 communities across the United States have participated in Zencity's Community Surveys. We use the combined results from these surveys to produce our benchmark estimates. By averaging across respondents from dozens or hundreds of different communities, it's possible to arrive at a picture of what the results for a "typical" community in that cohort look like. This offers a way to compare your results- particularly strengths and areas for improvement- within a greater context. Each community running a Community Survey with Zencity receives a customized community benchmark cohort that reflects its unique characteristics.

First, the cities, towns, and counties in the United States are allocated into cohorts using variables such as population size, geography, density, and demographics to group similar communities together. Then, each cohort's benchmarks are calculated using the same scoring methodology outlined in the Survey Methodology section. Finally, since recruitment methods can differ slightly according to the needs of each community, cohort benchmarks are adjusted accordingly to match the exact distribution of recruitment methods.

Fort Lauderdale, FL January - March 2024



These are some of the communities represented in your cohort

Density is calculated by people per square mile of land area.

Diversity is measured by percentage of people who are not in the largest race or ethnicity group.

Median income is the median annual dollars of income per household.

The data displayed on this page was sourced from the U.S. Census Bureau's 2020 Census of Population and Housing.

COMMUNITY NAME	TOTAL POP	DENSITY	DIVERSITY	MEDIAN INCOME (\$)
Fort Lauderdale, Florida	182,673	5,282	34.47%	\$75,376
Orlando, Florida	307,738	2,772	36.55%	\$66,292
Tallahassee, Florida	198,259	1,946	42.19%	\$52,899
Tampa, Florida	388,768	3,421	32.68%	\$66,802
Hollywood, Florida	152,764	5,606	27.93%	\$61,958
St. Petersburg, Florida	259,343	4,196	25.92%	\$70,333

+ more communities with similar characteristics

Fort Lauderdale, FL January - March 2024



The overall resident satisfaction in Fort Lauderdale is lower than its cohort.

64% 69% 70%

Fort Cohort National

Lauderdale

Fort Lauderdale

Cohort

National

QUESTION	NATIONAL	COHORT	YOUR SCORE	SATISFACTION C	OMPARISO	N	
How is the overall quality of life in Fort Lauderdale?	59%	58%	60%		Ĺ		
How likely are you to recommend Fort Lauderdale as a place to live?	58%	59%	55%		<u>)</u>		
How likely are you to be living in Fort Lauderdale 5 years from now?	59%	57%	57%				
				0% 25%	50%	75%	100%

Fort Lauderdale, FL January - March 2024



Satisfaction with Life in Fort Lauderdale, FL

Breakdown by characteristic

- Fort Lauderdale
- Cohort
- National

QUESTION	NATIONAL	COHORT	YOUR SCORE	SATISFACTION COMPARISON
Availability of affordable housing	29%	30%	14%	• 1
Availability of jobs that pay a living wage	33%	39%	22%	• 🛕
Access to quality education	55%	54%	33%	• 1
Ease of getting around by public transportation	35%	35%	32%	
Sense of overall safety	56%	49%	36%	• •
Sense of community among residents	47%	43%	35%	•
Acceptance of residents of all backgrounds	57%	53%	61%	
Overall cleanliness and maintenance	50%	46%	37%	• 1
Quality of parks and recreational amenities	57%	58%	61%	
Quality of waste and recycling services	56%	56%	45%	• 🗓
Availability of a variety of art and cultural events	45%	52%	65%	
				0% 25% 50% 75%

Free-Text Responses

Fort Lauderdale, FL January - March 2024 Powered by **Zencity**



What residents love

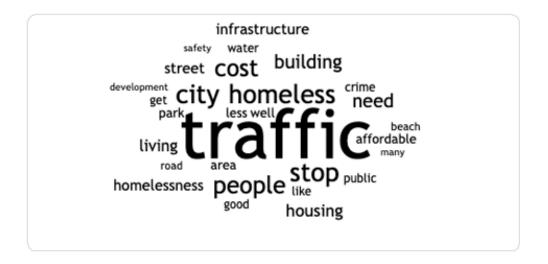
Question: What is your favorite thing about living in Fort Lauderdale?





What residents want changed

Question: What is the one thing you would change in Fort Lauderdale?



Rotating Survey Section

The rotating survey section focuses on one issue per survey cycle and can be updated as new areas of interest emerge.

15%

of residents are satisfied with traffic in Fort Lauderdale

↓ 3% vs. previous cycle

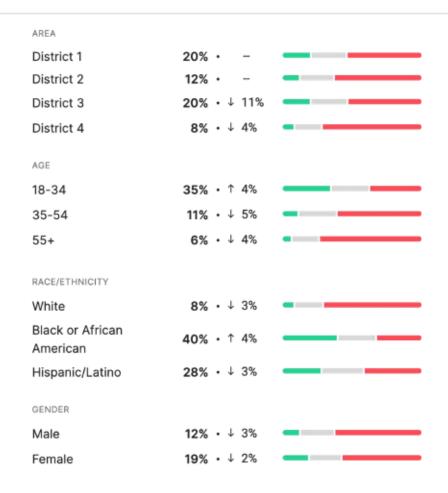
Neutral

24% · ↓ 5%

Dissatisfied

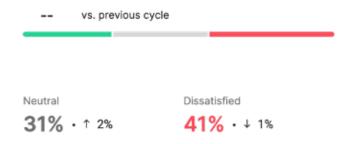
61% · ↑ 8%



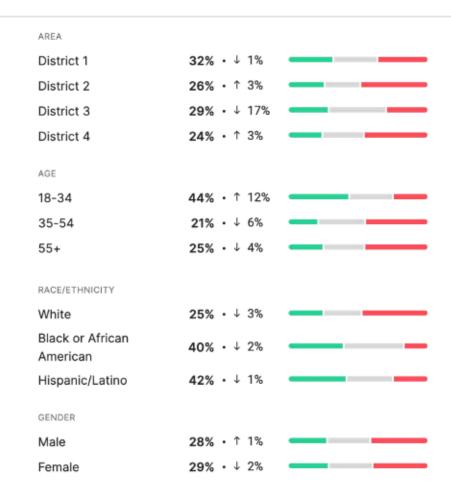


29%

of residents are satisfied with the reliability and quality of drinking water in Fort Lauderdale





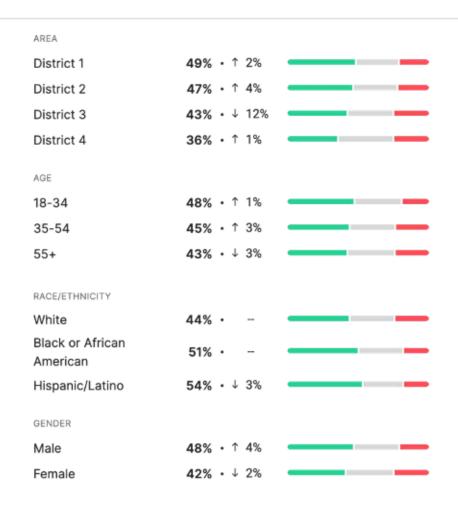


45%

of residents are satisfied with the reliability of sanitary sewer services to their home







Fort Lauderdale, FL January - March 2024 Powered by
Zencity

19%

of residents are satisfied with Fort Lauderdale's prevention of and resilience to flooding

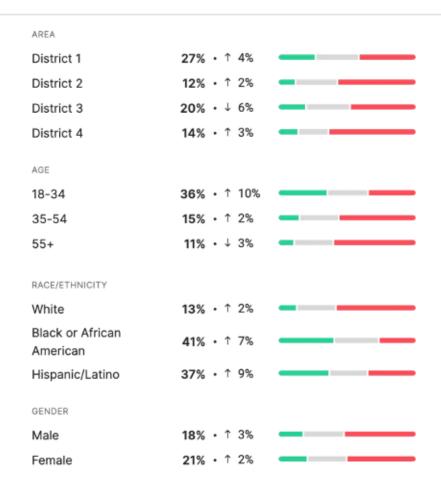
↑ 2% vs. previous cycle

Neutral

28% · ↑ 3%

Dissatisfied

52% · ↓ 6%



Fort Lauderdale, FL January - March 2024



77% of respondents feel they have a quality public park or recreational offering near their home.

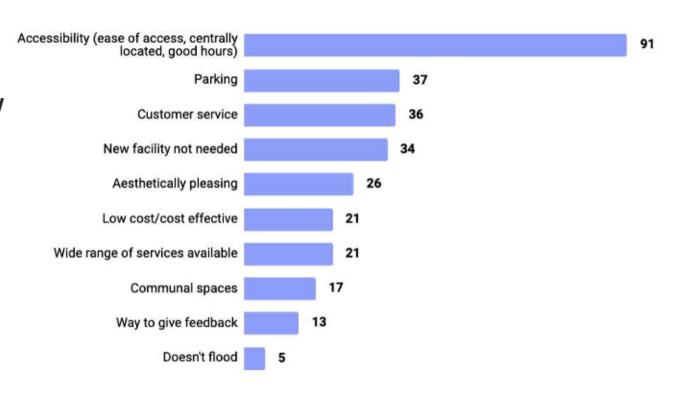
The question: Do you feel that you have a quality public park or recreational offering near your home?



Fort Lauderdale, FL January - March 2024 Powered by **Zencity**

91 respondents would find accessibility most important in a new City Hall facility.

The question: What would you find most important in a new City Hall facility?

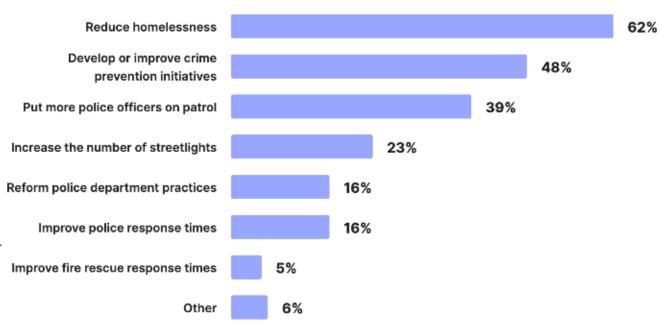


Fort Lauderdale, FL January - March 2024



62% of respondents believe the City should prioritize reducing homelessness to improve their safety.

The question: What area should the City prioritize to improve your feeling of safety?



The Questionnaire

Fort Lauderdale, FL January - March 2024



Section 1

General Satisfaction

QUESTIONS	CHOICES
How is the overall quality of life in Fort Lauderdale? *	1 - 5 Scale (Poor - Excellent)
How likely are you to recommend Fort Lauderdale as a place to live? *	1 - 5 Scale (Very unlikely - Very likely)
How likely are you to be living in Fort Lauderdale 5 years from now? *	1 - 5 Scale (Very unlikely - Very likely)
What is your favorite thing about living in Fort Lauderdale?	Open Ended
What is the thing you would most want to change about life in Fort Lauderdale?	Open Ended

Fort Lauderdale, FL January - March 2024



Section 2

Community Characteristics

QUESTIONS	
Sense of community among residents	
Acceptance of residents of all backgrounds	
Ability for residents to give input to the City of Fort Lauderdale	
Overall quality of services provided by Fort Lauderdale	
Quality of customer service provided by City employees *	
Availability of affordable housing	
Availability of jobs that pay a living wage	
Efforts to address homelessness *	

QUESTIONS
Access to quality education
Availability of a variety of art and cultural events
Quality of parks and recreational amenities
Ease of getting around by public transportation
Sense of overall safety
Overall cleanliness and maintenance
Maintenance of City streets, sidewalks, and infrastructure *
Quality of waste and recycling services

Fort Lauderdale, FL January - March 2024



Section 3

Rotating Survey Section

QUESTIONS	CHOICES
How would you rate traffic in Fort Lauderdale? *	Scale (Poor - Excellent)
How would you rate the reliability and quality of drinking water in Fort Lauderdale? *	Scale (Poor - Excellent)
How would you rate the reliability of sanitary sewer services to your home? •	Scale (Poor - Excellent)
How would you rate Fort Lauderdale's prevention of and resilience to flooding? *	Scale (Poor - Excellent)
Do you feel that you have a quality public park or recreational offering near your home? *	Yes / No
What would you find most important in a new City Hall facility?	Open Ended
What area should the City prioritize to improve your feeling of safety?	Develop or improve crime prevention initiatives / Increase the number of streetlights / Put more police officers on patrol / Reform police department practices / Reduce homelessness / Improve police response times / Improve fire rescue response times / Other

Fort Lauderdale, FL January - March 2024



Section 4

Demographics

CHOICES
Open Ended
Male / Female / Prefer to self-describe
Open Ended
Full-time employed / Part-time employed / Unemployed / Student / Apprentice/intern / In retirement or early retirement / Permanently disabled / Fulfilling domestic tasks or looking after children/family / Prefer not to say / Other
Yes / No / Prefer not to say
White / Black or African American / American Indian or Alaska Native / Asian / Native Hawaiian, Samoan, Chamorro, or other Pacific Islander / Prefer not to say / Other
Owned by you or someone in your household, with or without a mortgage or loan? / Rented? / Occupied without payment of rent? / Prefer not to say

Fort Lauderdale, FL January - March 2024



Section 4

Demographics

QUESTIONS	CHOICES
What is the highest level of school you have completed or the highest degree you have received? *	Less than a high school diploma / High school graduate or GED / Some college but no degree / Associate degree in college / Bachelor's degree (For example: BA, AB, BS) / Master's degree (for example: MA, MS, MBA) / Professional School Degree (for example: MD, DDS, DVM, LLB, JD) / Doctorate degree (for example: PhD, EdD) / Prefer not to say
Do any children under the age of 18 live in your household at least half of the time? *	Yes / No / Prefer not to say
Were you born in the United States? *	Yes, born in the United States / No, born outside the United States / Prefer not to say
Which category best represents your household's total income over the past year? *	\$14,999 or less / \$15,000 to \$24,999 / \$25,000 to \$34,999 / \$35,000 to \$49,999 / \$50,000 to \$74,999 / \$75,000 to \$99,999 / \$100,000 to \$149,999 / \$150,000 to \$199,999 / \$200,000 to \$299,999 / \$300,000 or more / Prefer not to say
What is the primary language spoken in your home? *	English / Spanish / Creole / Other

Community Survey Q1 Pilot

Zencity Community Survey Pilot

Fort Lauderdale, FL January - March 2024



At Zencity, we are continuously striving to enhance and improve our survey questionnaire by piloting changes periodically.

Q1 PILOT

During the most recent cycle (Q1), you were selected to participate in our questionnaire revamp pilot and opted in. This involved running two community surveys in parallel for you, each with a similar but slightly different questionnaire to test changes in our default questionnaire.

Having completed our analysis, we are excited to share the key takeaways with you. However, your feedback is crucial in helping us make informed decisions regarding these changes. We've incorporated the results from the piloted questions throughout the report. These are marked with a yellow flag at the top of the page. When reviewing the pilot results please consider the following questions:

- 1. Are the new questions actionable?
- 2. Would you be inclined to share these results with your colleagues, council, or residents?
- 3. Do you have any concerns related to these questions or the results?

The update to the community survey questionnaire will be finalized for use for all Zencity partners starting in the Q3 cycle.

Zencity Community Survey Pilot

Fort Lauderdale, FL January - March 2024



Pilot High-Level Takeaways

Q1 PILOT

WHAT WE'VE TESTED	WHAT WE'VE LEARNED
Numeric (Scale, 1-5, Poor-Excellent) → Fully labeled scales to improve reliability (Poor, Fair, Average, Good, Excellent)	Reliability was high with original numbered scales and with fully labeled scales. We will keep the original numeric scales.
More actionable open-ended questions 1. What is your favorite thing about living in %name%? → What is the #1 thing you think the %name% government does well? 2. What is the thing you would most want to change about life in %name%? → What is the #1 thing you think the %name% government could do to improve its services?	Although there were fewer responses to the new open-ended questions, we saw more diverse and more actionable categories with the new version, often with actionable insights. We will keep the new open-ended questions.
New Follow-Up questions for low-rated community characteristics	Questions were designed in partnership with our clients to identify actionable insights into improving each community characteristic. We will keep the new follow-up questions.
New Trust questions	Asking the trust questions may negatively impact ratings of community characteristics; more testing needed if these questions are useful.

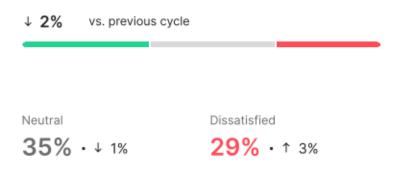
Follow-up Questions for Community Characteristics



Residents who answered "average", "fair" or "poor" in response to the community characteristic question were prompted with this follow-up question.

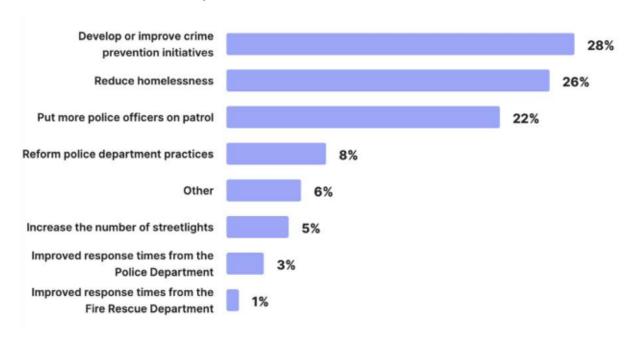
36%

of residents are satisfied with the sense of overall safety



Question: What is the most important thing you think Fort Lauderdale can do to improve your sense of overall safety?

352 residents answered the question



New Open-Ended Questions





Question: What is the #1 thing you think the Fort Lauderdale government does well?

Ç

Question: What is the #1 thing you think the Fort Lauderdale government could do to improve its services?





New Open-Ended Questions

Q1 PILO1



Question: What is the #1 thing you think the Fort Lauderdale government does well?

"Communication from city is great. Residents are well informed of city events, natural disasters, closings, construction, etc."

"Listening to the people of the city and incorporating diversity for all"

"I think Fort Lauderdale manages to be a clean, prosperous, and welcoming community that attracts business and tourism. The government fosters and maintains the atmosphere necessary for this."



Question: What is the #1 thing you think the Fort Lauderdale government could do to improve its services?

"Address homeless better. It's difficult to do so but the city is overrun by panhandlers and homeless."

"Sidewalks. Many are inadequate or randomly end. Especially along Las Olas."

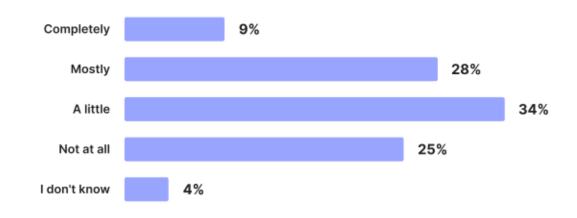
"Too much new development too fast without adequately increasing/improving infrastructure/public transportation/sewer service/flood mitigation to accommodate new development."

New Trust questions

Q1 PILOT

36% of respondents believe that the Fort Lauderdale government acts in the best interest of its residents.

The question: To what extent do you think that the Fort Lauderdale government acts in the best interests of its residents?

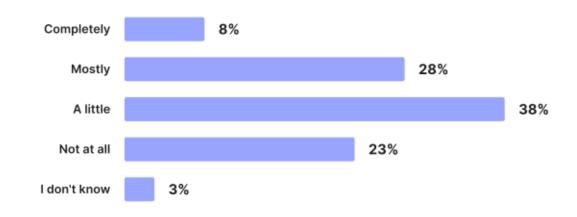


New Trust questions

Q1 PILOT

36% of respondents believe that the Fort Lauderdale government is capable of addressing many of the city's important local problems.

The question: To what extent do you think that the Fort Lauderdale government is capable of addressing many of the city's important local problems?

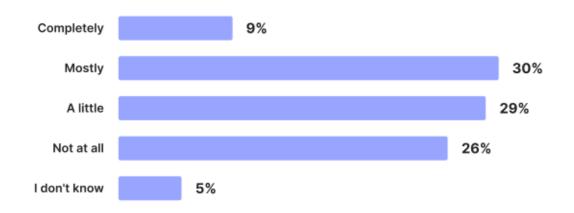


New Trust questions

Q1 PILOT

40% of respondents believe that the Fort Lauderdale government provides the same quality of services to all individuals.

The question: To what extent do you think that the Fort Lauderdale government provides the same quality of service to all individuals?



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